#### COLUSA UNIFIED SCHOOL DISTRICT

745 Tenth Street Colusa, CA 95932 (530) 458-7791 FAX (530) 458-4030

#### **AGENDA**

#### Board of Trustees Regular Meeting DISTRICT OFFICE CONFERENCE ROOM February 23, 2016 7:00 p.m. Open Session

#### <u>PUBLIC COPY</u> OF BOARD PACKET IS AVAILABLE FOR INSPECTION AT THE CUSD DISTRICT OFFICE LOCATED AT 745 TENTH ST., COLUSA

All meetings of the Governing Board are open to the general public, with the exception of the Closed Sessions, which are held to consider those items specifically exempt under the Ralph M. Brown Act. Anyone planning to attend a meeting who has a disability and needs special assistance should call the Superintendent's Office, 458-7791, at least 3 days in advance to make special arrangements.

Spanish translation is available at Regular Session Board Meetings. To arrange for translation services, please call the Superintendent's Office, 458-7791, at least 3 days in advance. [Se ofrece traducción en Español para la junta regular de la mesa directive. Para solicitor servicios de traducción al español, por favor llame a la Oficina del Superintendente, al 458-7791, con 3 dias de anticipación por lo menos.]

#### 7:00 P.M. OPEN SESSION

- A. Call to Order / Pledge of Allegiance
- B. Hearing of Public for items on the Agenda

The Board encourages public comment concerning any item of importance and will recognize requests to speak before the item is discussed or voted upon. To assure your right to address any action item, please notify the Superintendent's Office of your desire to speak by noon of the day prior to the Board Meeting. Those requesting to address the Board in advance will be granted up to five minutes to speak. Others will be limited to a total of three minutes.

C. Hearing of Public for items not on the Agenda

The Board encourages public comment concerning any item of importance and will recognize requests to speak on items not appearing on the Agenda. Speakers should be aware that the board may not be prepared to comment on the issues they raise, but may request those items to be properly agendized for inclusion in the discussions at a future meeting. Those requesting to address the Board in advance will be granted up to five minutes to speak. Others will be limited to a total of three minutes.

- D. Information / Discussion / Possible Action Items:
  - 1. Consider Approval of Sawyer's Heating & Air Conditioning Smart Maintenance Program
  - 2. Consider Approval of Proposal with Warren Consulting Engineers, Inc. for CHS Ag Barn Building Pad Construction Staking
  - 3. Consider Approval of Proposal with Wallace Kuhl & Associates for CHS Ag Barn Earthwork Observation & Testing Services
  - 4. Consider Approval of Hiring Administration Recommended Positions:
    - a. 1.0 FTE CHS English Language Arts Teacher
    - b. 1.0 FTE EMS 4th or 6th Grade Teacher
    - c. 1.0 FTE EMS/BPS Physical Education Teacher
  - 5. Discussion of Current Open Positions
  - 6. Discussion Regarding Superintendent Evaluation
  - 7. Consider Approval of Time Change for Second Monthly Regularly Scheduled Board Meetings
- E. Adjournment of the Meeting

(530)230-0198 - CHICO (916)244-9600 - SACRAMENTO (209)623-1113 - STOCKTON (209)247-1245 - MODESTO (559)473-1222 - FRESNO (209)751-4035 - FAX  Service will be performed for \$				Monthly PM Air Conditioning Smoke Alarms Semi-Annual PM Air Purification Annual PM Humidification Other (Specify Below)  "PM" stands for "Planned Maintenance". "Full Service PM" includes all coil cleanings and belt changes when due in the PM. "As Needed Service" does not include coil cleanings or belt changes in the PM but a flat rate for each service is provided. All services require approval to proceed as well as confirmation of completion. "POC" is Payment On Completion. Payment is due for all service upon completion. All time onsite and offsite related time will be billed for services. "Parts" are all parts, materials and/or equipment required for service. Filters are not included in a PM. Derek Sawyers Smart Energy (DSSE) agrees to perform the services specified on the specified equipment according to the ASHRAE/ACCA 4/180 standards. All work is warrantied by DSSE for a period of 30 days unless specified otherwise in writing. Manufacturer warranty coverage for repair is processed as follows for "On Demand" service customers: Payment for service is due upon completion and a refund will be issued for the amount covered under warranty upon completion of the warranty processing (typically 6-8 weeks). Manufacturer warranties apply for the parts only unless a labor warranty was purchased. Warranties do not cover issues that arise due to impact from a 3rd party, nature, negligence, failure to follow manufacturers instructions/reccomendations or acts of God. Filters must be purchased separately. Matched labor warranties valid for parts covered by a manufacturer warranty and only apply to replacement of the covered part. Parts not covered by the manufacturer warranty will not be covered by our labor warranty. Thermostat warranty covers replacement for defective units with a standard model.				
(2) FV		3/45	Vicals	MAKE.			M(e)DIEL	
2	GE/Split	5	2001	Lenno	) X	I-IS2	9-120-2	<u> </u>
3	G E/Split	_4	2000	Lenno	X	HS2	<u> 19-048-9</u>	Y
6	HP/ PKG	3.5	1996	Bard	<b>&gt;</b>	WAC	WAG40C-A54XX	
4	HP/PKG	3.5	2003	Basi	7	WH	WH421-A10XX4XXX	
3	GE/Spl. +	5	1989	Carrie		38	TH06050	ODL
2	HPISPIH	4	2003	Bard		W14483 - A04XX4 XXX		
Notes/Speci	I Instructions/Terms:	5	2003	Lennox	ζ	GCS20-060-75-74		
	/					-		•
I as an authorized representative of Derek Sawyers Smart Energy approve the service to be performed for the term and amounts specified.  Representative Signature  RESP ONSIBLE/AUTHOR/AINIS PARTY				Р(		SERVICE: #		
	<u> </u>	Tenant	Property Manager	ment U Other	Building Owner 🔲 Tenant 🔲 Property Management 🔲 Other			
Company: Colusa Unified School Distinit					SAME AS RESPONSIBLE AND AUTHORIZING PARTY			
Billing Name: Burch Field Elementary					Company	:		
Contact: Terry Biladeau				Contact:				
E-Mail thiladeau @ colusa, K/Z, Ca, US				E-Mail				
Address: 400 Fremmet Street					Address:			
City/State/Zip: Co/usa Ca 9593Z				L City/State	/Zip:			
Phone: 630 - 1/58 - 779   Fax: 624 - 4/58 - 679					Phone: Fax:			
530-955-7771   530-938-5592					I grant site access for service on all buildings and understand that insufficient access provided at the time of service will result additional labor fees.			

## ACCA/ASHRAE STANDARD 180

## QUARTERLY SERVICE

Check for particulate accumulation on Indoor Air Filters. Clean or replace as necessary to ensure proper operation.

Check for particulate accumulation on Outside Air Filters Clean or replace as necessary to ensure proper operation. Check ultraviolet lamp. Clean or replace as needed to ensure proper operation.

Visually inspect fuel filter. Clean, repair, or replace as needed to ensure proper operation.

Check for Vibrations/Abnormal Sounds/Noises/Odors

Clieck Unit for fampering and/or damage.

Inspect External Utilities - Gas Piping, Shutoff Valve, Flex - Electrical Service Disconnect, Fuses, Conduits, Cables Check safety and operating controls - check operation of the equipment

Inspect Refrigerant Piping for Leaks/Missing Insulation/Supports/Damage

LOG DATA AS REQUESTED ON FORMS PROVIDED

## SEMI-ANNUAL SERVICE

Check steam system traps, pumps, and controls. Clean or replace as needed to ensure proper operation.

Check control system/devices for evidence of improper operation. Clean/lubricate/repair/adjust/replace parts as needed to ensure proper operation. Check P-trap. Prime/Clean as needed to ensure proper operation.

Check fan belt tension and wear, check sheaves for evidence of improper alignment/evidence of wear and correct as needed. Check variable-frequency drive for proper operation. Correct as needed.

Check for evidence of buildup or fouling on heat exchange surfaces. Restore as needed to ensure proper operation.

Check for proper operation of cooling coil, heating coil, or heat exchangers and for damage or evidence of leaks. Clean/restore/replace as required.

Check condition/setting/operation of outdoor sensor/return air sensor/change-over controller. Repair/adjust/replace parts to ensure proper operation. Check condition, setting, and operation of the economizer controller, Repair, adjust, or replace components to ensure proper operation.

Check condition/setting/operation of the mixed-air/discharge sensor or changeover controller. Repair/adjust/replace parts to ensure proper operation.

Check dampers for proper condition, setting, and operation. Repair, adjust, lubricate, or replace components to ensure proper operation. Check condition, setting, and operation of the economizer damper motors. Repair/adjust/lubricate/replace components to ensure proper operation.

Check sealing integrity of all panels on equipment, Replace fasteners and gaskets as needed.

Visually inspect insulation and areas of moisture accumulation for biological growth. If present, clean or disinfect as needed.

Check fuel pump for proper operation. Repair or replace as needed to ensure proper operation.

Test Motor Windings with Megohmeter

#### ANNUAL SERVICE

Check air filter fit and housing seal integrity. Correct as needed.

Check control box for dirt, debris, and/or loose terminations. Clean and tighten as needed.

Check motor contactor for pitting or other signs of damage. Repair or replace as needed.

Check fan blades and fan housing. Clean, repair, or replace as needed to ensure proper operation.

Check refrigerant system balance. If outside of recommended levels, find cause, repair, and adjust refrigerant charge to optimal levels.

Check fan drive for wear or problems due to poor alignment or poor bearing seating, Repair or replace as needed.

Check integrity of all panels, guards and curbs on equipment. Replace fasteners as needed to ensure proper integrity and fit/finish of equipment. Assess field-serviceable bearings. Lubricate if necessary.

Check drain pan, drain line, and coil for biological growth. Clean as needed.

Check evaporator coil fins. Restore if possible. Replace coil if necessary to return to proper functioning.

Inspect for evidence of moisture carryover beyond the drain pan from cooling coils. Make corrections or repairs as necessary.

Check for proper damper operation. Clean, lubricate, repair, replace, or adjust as needed to ensure proper operation. Inspect air-cooled condenser surfaces for damage or evidence of leaks. Repair or clean as needed.

Check low ambient head pressure control sequence, repair/replace parts or modify software/algorithm to ensure proper operation.

Check heat exchanger, combustion chamber, burner, and flue for deterioration, leaks, moisture problems, condensation, and combustion products. Clean, test, and adjust combustion process for proper operation.

Check compressor oil and/or pressure on refrigerant systems having oil level and/or pressure measurement means. Repair/replace/adjust as needed Visually inspect exposed duct-work and external piping for insulation and vapor barrier for integrity. Correct as needed.

Check condition, setting, and operation of the economizer low-limit stat. Repair, adjust, or replace components to ensure proper operation. Check open drive couplings, bearings, and seals for evidence of wear or alignment problems. Lubricate and repair or replace as needed.

Verify proper operation of safety devices per manufacturer's recommendations. Repair or replace as needed.

Check condensate pump. Clean or replace as needed.

Check/Secure Structural Supports/Straps

Check/Secure Component Mounting fasteners

Check/Secure All System Set Screws - Fan Blade/Wheel/Pulley etc..

## SERVICE ADDITIONS/EXCEPTIONS

PAGE 2 of 3

This addendum (the "Add	The state of the s
Audendum") to the Commerc	ial HVAC on the second
which is also known as S. M. P.	ial HVAC Quality Maintenance Service Agreement,
	Service Agree
(listed in Section III) and Participating Contractor (list	
DEPORT	ited in Section III).

## RECITALS

WHEREAS, Customer and Participating Contractor have entered into a Service Agreement (defined below);

WHEREAS, Customer and Participating Contractor hereby desire to amend the Service Agreement so that Customer may participate in the Pacific Gas and Electric Company's (PG&E) Commercial HVAC

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, I. Definitions

In addition to those definitions set forth in these Terms and Conditions, the following capitalized terms shall have the meanings set forth below:

- a. Minimum Performance Level: The Qualified Unit meets the baseline level of performance in accordance with ANSI/ASHRAE/ACCA Standard 180, other required Program tasks prescribed by Program Policies and Procedures, and the documentation provided by the Qualified Unit's
- b. Participating Contractor: An individual or business that has an executed Program Contractor Participation Agreement that is in full force and effect in accordance with its terms, permitting the individual or business to provide HVAC maintenance and support services on Qualified Units to
- c. Service Agreement: The agreement between Customer and Participating Contractor setting forth the terms and conditions under which the Participating Contractor will maintain and support the
- d. Site: The commercial building or facility located in PG&E's service territory that is owned or
- e. Qualified Unit: A heating/ventilation/air-conditioning unit installed at the Site that is either: (i) a rooftop unit, or (ii) a split-system unit equal to or greater than three tons of cooling capacity. A complete description of Qualified Units is set forth in the Program Polices and Procedures.

## II. Customer Conditions

Customer must satisfy all of the following conditions in order to participate in the Program and receive

- a. Pay the Public Purpose Program ("PPP") surcharge on a PG&E electric meter located at the Site where the Qualified Unit is installed.
- b. Have a Service Agreement with a Participating Contractor that has a three (3)-year term which may be defined as: (i) a period of thirty-six (36) months; or (ii) a twelve (12)-month period that automatically renews for at least two (2) consecutive twelve (12)-month periods.
- c. All Qualified Units eligible for inclusion in any Program incentive calculation(s) must be maintained by Customer in a functioning condition pursuant to a Service Agreement and operating at the Minimum Performance Level for a period of three (3) years.

NOTES/SPECIA	AL INSTRUCTIONS:
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\$ 2927.60 Paid after Year 3	
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)999 will a 11 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	
biological growth will require remediation Replacement UV Bulbs are not included in this agreement, in the overed repair. The OM reserved in the overed repair.	the equipment operating properly. The "Adjustments" included are only as adjustments. Condenser, Evaporator, Blower and Motor cleaning are QM only apply to regular buildup in the airway from normal operation rowth found will be treated with a disinfectant. Abnormal/pre-existing on and will be quoted as a non-covered repair.  The event that one fails, the replacement bulb will be quoted as a non-placement of certain parts and those parts carry a 30 day parts and labor as up to MERV 8 are provided in this program.
rating will incur an e	placement of certain parts and those parts carry a 30 day parts and labor up to MERV 8 are provided in this program, any filters with a higher attack for replacement.
system or even outside of the system that prevents completion of maintenance performed within 3 months in order to keep the system will result in the affected unit being remarks.	poor operation must be repaired within 3 months in order to keep it on this will result in the unit being removed from the program. Damaged, and for service when found. In the event where a problem occurs in the normal maintenance procedures, the issue must be addressed and the em in the program. Failure to correct problems within the given time am. Non-QM/PM repairs can be performed by whomever the customer or tified technician according to the program standards.
TOTAL QMR REBATES # 7410 00	TOTAL PM AMOUNT \$ 18,297 50
NET QMR AMOUNT	TOTAL PM REBATES \$ 14,638,00
OTHER AMOUNT	NET PM AMOUNT # 3,659,50
	"PM EACH" AMOUNT # 1219.83
"TUTAL QMR" & "PM EACH" AMOUNTS AR	E DUE UPON COMPLETION OF THE SERVICES.
OUT IN APPROXIMATELY 90 DAYS AI	OMPLETION OF EACH SERVICE AND PAID TTER COMPLETION OF THE SERVICES.
I, the undersigned customer have read and	,
agreements, enrollment forms and agree to pay for reimbursement checks will be sent to me in t	stand all of the details in this addendum, the related each service upon completion. I also understand that upproximately 90 days from PG&E and DSSE.
Customer Name (Print)	JACK PECCHENINO
()	Representative Name (Print)
Customer Signature	4/11
	Representative Signature

- d. All applicable measures or tasks necessary to bring each Qualified Unit up to its Minimum Performance Level must be completed within six (6) months from the date this Addendum is signed by Customer and Participating Contractor.
- e. Notwithstanding (d) above, if a Service Agreement is terminated during the three (3)-year period (e.g., due to Customer's dissatisfaction with the Participating Contractor, the Participating Contractor ceases operations, etc.), Customer must engage the services of another Participating Contractor within thirty (30) days from the effective date of the termination of Customer's original Service Agreement (the "Transfer Period"). Customer acknowledges and understands that its failure to engage a new Participating Contractor prior to the expiration of the Transfer Period will result in the forfeiture of incentives under the Program.
- f. Customer will allow PG&E and its contractors to access the Site and conduct inspections of the Qualified Unit(s) in accordance with ANSI/ASHRAE/ACCA Standard 180, on dates and times mutually agreed upon by Customer and PG&E or its contractor.
- g. Failure to maintain a Unit at the Minimum Performance Level pursuant to a Service Agreement for a consecutive three (3)-year period will result in an automatic pro-rated reduction of the annual incentive payment available under the Program.
- h. Customer must complete and submit a PG&E Commercial HVAC Quality Maintenance

#### III. General

From and after the Addendum Effective Date, any reference to the Service Agreement contained in any notice, request, document or agreement shall be deemed to mean the Service Agreement, as amended by this Addendum. In the event of any conflict between the Service Agreement and this Addendum, this Addendum shall prevail. The Service Agreement shall remain in full force and effect in accordance with its terms, except as expressly amended by this Addendum. Each party is fully responsible for ensuring that the person signing this Addendum on that party's behalf has the requisite legal authority to do so.

WITNESS WHEREOF, the parties hereto have caused this Addendum to be executed by their duly authorized representatives as of the Addendum Effective Date.

and transferring Client	ruye Date
AGREED TO AND ACCEPTED BY:  Buch Field School  PG&E CUSTOMER NAME  PG&E ELECTRIC ACCOUNT SERVICE ID#	PARTICIPATING CONTRACTORP  AGREED TO AND ACCEPTED BY:  DERECT SALVERS SMART GNOREY  CONTRACTOR BUSINESS NAME
BY: AUTHORIZED SIGNATURE  PRINTED NAME	AUTHORIZED SIGNATURE  JACK PECCHENIND  PRINTED NAME
TITLE  400 Fremont Street  ADDRESS  Colusa Ca 95932  CITY/STATE/ZIP	PETRIONIAL MANNESS  TITLE  1(20 DOKES DELUE # 2  ADDRESS  MODESSO CA 95351  CITY/STATE/ZIP

Both funding and the conditions of the incentive are subject to the jurisdiction of the California Public Utilities Commission (CPUC) and shall be subject to such changes or modifications as the CPUC may, from time to time, direct in the exercise of its jurisdiction. If there are changes in the incentive, PG&E will endeavor, but cannot guarantee, to provide a reasonable period of time before changes go into effect.

"PO&E" refers to Pacific Gas and Electric Company, a subsidiary of PG&E Corporation. ©2011 Pacific Gas and Electric Company. All rights reserved. These offerings are funded by California utility customers and administered by PG&E under the auspices of the California Public Utilities Commission. June 2011 CMM-0611-0991

ep 1:

## **Customer Contact Information**

Customer receiving PG&E Commercial HVAC Quality Maintenance Program services

	100
PG&E ELECTRIC ACCOUNT SERVICE ID#	7
PG&E GAS ACCOUNT SERVICE ID#  PG&E GAS ACCOUNT SERVICE ID#  NUMBER OF UNITS IN THIS APPLIC	:ATION
COlusa Ca 9593	2
CUSTOMER CONTACT NAME  SIGNATURE  TITLE  530-458-7791  CONTACT TELEPHONE NUMBER  TITLE  #Biladeau@colusa. K12.6  E-MAIL ADDRESS	

ep 2:

## Program Requirements

The Participating Contractor represents and warrants the following:

- \* 'It is not in breach of the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement.
- The Customer is a participant in the PG&E Commercial HVAC Quality Maintenance Program.
- The Qualified Unit(s) identified in this Application qualify for an incentive under the PG&E Contractor Manual.
- The Contractor represents and warrants that all energy-efficiency tasks for the Qualified Unit have been completed and conducted according to the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement and the Contractor Manual and the information is complete and accurate.
- The individual signing below has and shall have all requisite power and legal authority to bind Participating Contractor on whose behalf he/she is signing to Participating Contractor's obligations hereunder.
- By signing below, I certify that the improvement or installation complies with any applicable permitting requirements and, if a contractor performed the installation or improvement, the contractor holds the appropriate license for the work performed.

PARTICIPATING CONTRACTOR COMPANY NAME
PRINTED NAME AND TITLE OF PERSON COMPLETING THE CONTRACTOR INCENTIVE APPLICATION
SIGNATURE OF PERSON COMPLETING THE CONTRACTOR MOCHANICS (1997)
DATE



## PG&E Commercial HVAC Quality Maintenance Program: Service Agreement Application .

Please complete all steps. Incomplete applications will be delayed. PG&E will use the information provided below to contact you, if necessary, about your application.

PG&E Will use the information provided below to contact you, in necessary, about your application
STEP 1- Account and Customer Information
Please refer to your PG&E Bill for Service ID#s.
SERVICE ID# FROM GAS ACCOUNT DETAIL  SERVICE ID# FROM ELECTRIC ACCOUNT DETAIL
Colosa Unified School District (Burchfied Sch., ACCOUNTHOLDER/COMPANY NAME (as it appears on PG&E bill)
Terry Biladeau  CONTACT NAME (if different from Account Holdoft)
400 Fremont Street
INSTALLATION ADDRESS SUITE #
Colusa Ca 9593Z CITY STATE ZIPCODE
MAILING ADDRESS (if different than Installation Address) SUITE #
CITY STATE ZIP CODE
530. 458 - 7791
STEP.2. Business Payer Taxilifornerion
Required information for all applications
Tax Status: To be completed by the person or entity receiving payment ("Payee")  Corporation Partnership Individual/Sole Proprietor Exempt (Tax exempt, non-profit)
Tax ID Number: Please provide EITHER your EIN/Federal Tax ID or Social Security Number in the appropriate spaces below.
OR O
Tax Liability: You are urged to consult your tax advisor concerning the taxability of Incentives. Pacific Gas and Electric Company (PG&E) is not responsible for any taxes that may be imposed on your business as a result of receipt of this Incentive. Incentives are taxable if greater than \$600 within one calendar year for business customers, and will be reported as income to you on IRS Form 1099 unless you have checked "Corporation" or . "Exempt" tax status above.

# SKIP THIS SECTION IF INCENTIVE CHECK WILL BE MADE PAYABLE TO PGRE ACCOUNT HOLDER Complete this section only if payment is going to someone other than the PG&E account holder in Step 1. I am authorizing this payment of my Incentive to the third party ("Payee") named below and I understand that I will not be receiving the Incentive check from PG&E. If "Payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the third party does not exempt me from the Incentive requirements outlined in this application. The payee cannot be the Contractor named in the Service Agreement.

STEP 3 Sayment Release Authorization in Applicable).

Please provide date the Sorvice Agreement was signed Please provide date the Sorvice Agreement was signed Please provide date the Sorvice Agreement was signed Please provide the contract number of the Service Agreement (if applicable):  Does the signee agree to send the renewed agreements to the program mailing address on Page 2 each year?  Is the term of the signed, qualifying Service Agreement at that 3 years?  If "No", Does the signee agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract overage exist over the Syear Company for the signee agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract overage exist over the Syear Company for a qualifying Service Agreement?  PRIMARY CONTROL THANK  PROVIDED THANK STATE OF THE SYEAR OF THE	STEP 4 - Sprvice/Agreemant Indentive Infr	ormoniciale)));	
Please provide date the Service Agreement was signed building types and/or have more than one electric and gas Service Dis associated with them, then have your HIAXC contracter fill out and the signed provided the contract number of the Service Agreement (if applicable):  Does the signee agree to send the renewed agreements to the program malting address on Page 2 each year?  Is the term of the signed, qualifying Service Agreement at least 3 years?  Is the term of the signed, qualifying Service Agreement such that no lapses in contract coverage exists over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  Syear Canada the signed agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract coverage exists over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  \$2927  \$297  \$297  \$297  \$297  \$297  \$297  \$297  \$297  \$297  \$297  \$387  \$297  \$38		XYes No	• Your PG&E bill, for your Service ID#(s). • If this application and your Service Agreement
Please provide the contract number of the Service Agreement (if applicable):  Does the signee agree to send the renewed agreements to the program inalling address on Page 2 each year?  Is the term of the signed, qualifying Service Agreement at least 3 years?  If "No", Does the signee agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract overage side over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  The sum of the signed agree and commit to renewing and providing a copy of a qualifying Service Agreement?  The sum of the signed agree and commit to renewing and providing a copy of a qualifying Service Agreement?  The sum of the signed agree and commit to renewing and providing service Agreement?  The sum of the signed agree and commit to renewing and providing a copy of a qualifying Service Agreement?  The sum of the signed agree and commit to renewing and providing service Agreement?  The sum of the signed agree to send the renewed agreement at the signed of the sum of	Please provide date the Service Agreement was signed	MY/00/19	participating in program.  building types and/or have more than one electric and gas Service IDs associated with them, then have your HVAC contractor fill out
to the program mailting address on Page 2 each year?  Is the term of the signed, qualifying Service Agreement at least 3 years?  If "No", Does the signee agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract coverage exist over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  **SPECHENIAD @ DOEST SAILUGES.** Contract Coverage exist over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  **\$\$ \$2927\$  **SPECHENIAD @ DOEST SAILUGES.** Contract Coverage exist over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  **\$\$ \$3659.**  **\$ \$5123.**  **\$\$ \$5123.*			provided with the application.
at least 3 years?  If "No", Does the signee agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract coverage exist over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  **PHONE    PHONE   PH		<b>⊠</b> Yes <b>□</b> No ,	
The providing a copy of a qualifying Service Agreement such that no lapses in contract coverage exist over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?    Second	• · · · · · · · · · · · · · · · · · · ·	Yes Q No	
STEP 5 Business: Property Type Description  STEP 6 Customer Signature  The ceal distribution of the property of the minimal and property of the minima	and providing a copy of a qualifying Service Agreement such that no lapses in contract coverage exist over the 3-year duration beginning with the signature date on the	<b>Ø</b> Yes <b>Ø</b> No	JPECCHENINO @ DEREC SALYGES. COM
Select one (1) property type that best represents your business:  Assembly  Education: Community College  Manufacturing: Light Industrial  Multiple Types  Education: Relocatable Classroom  Office: Large  Education: Secondary School  Grocery  Health/Medical: Clinic  Clinic  Clinic Sign Multiple—Story  Clinave read indensived, and agree to the large and correct, and the production so this application pread on a supplication of the minor at an installation so the provided is true and correct, and the production in cent version at an installation of the minor at an instal			
Select one (1) property type that best represents your business:  Assembly  Education: Community College  Manufacturing: Light Industrial  Multiple Types  Education: Relocatable Classroom  Office: Large  Education: Secondary School  Grocery  Health/Medical: Clinic  Clinic  Clinic Sign Multiple—Story  Clinave read indensived, and agree to the large and correct, and the production so this application pread on a supplication of the minor at an installation so the provided is true and correct, and the production in cent version at an installation of the minor at an instal			
Assembly Manufacturing: Bio/Tech Education: Community College Manufacturing: Light Industrial Education: Primary School Multiple Types Education: Relocatable Classroom Office: Large Education: Secondary School Office: Small Education: University Restaurant: Fast-Food Grocery Restaurant: Sit-Down Health/Medical: Clinic Retails Multiple-Story			Secretary and the secretary an
Education: Community College  Manufacturing: Light Industrial  Education: Primary School  Education: Relocatable Classroom  Office: Large  Education: Secondary School  Education: University  Grocery  Restaurant: Sit-Down  Health/Medical: Clinic  Manufacturing: Light Industrial  Domain and receive requirement and his application: Please use blue ink  Domain and receive requirement and his application: Please use blue ink  By Signing below: Set light had the inconvenient of installation: Complete with action period in the installation period in the installa			Thave read, Indenstood, and agree to the Terms and Conditions of this form. I certify the information is
Education: Primary School  Education: Relocatable Classroom  Education: Secondary School  Education: Secondary School  Education: University  Grocery  Health/Medical: Clinic  Manufacturing: Light Industrial  Multiple Types  Health/Medical: Clinic  Health/Medical: Clinic  Multiple Types  Health/Medical: Clinic  Health/Medical: Clinic	······································	1 1	nave provided is the and correct and the products and the provided to meet versible in statutulands.  perational and the else the requirements and his application. Please use blue ink.
☐ Education: Relocatable Classroom ☐ Office: Large ☐ Clusterion: Secondary School ☐ Office: Small ☐ Education: Secondary School ☐ Office: Small ☐ Education: University ☐ Restaurant: Fast-Food ☐ Grocery ☐ Restaurant: Sit-Down ☐ Health/Medical: Clinic ☐ Retail: Multiple-Story ☐ Retail: Multiple-Story ☐ Retail: Multiple-Story ☐ Restaurant: Sit-Down ☐ Retail: Multiple-Story ☐ Retail: Multiple-Sto		- 1 12%	
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Dack to Agenda								
Company   Comp				Monthly PM       ☑ Heating       ☐ Refrigeration         ☑ Quarterly PM       ☑ Air Conditioning       ☐ Smoke Alarms         ☐ Semi-Annual PM       ☐ Ventilation       ☑ Full Service PM         ☐ Annual PM       ☐ Air Purification       ☐ "As Needed" Service         ☐ On Demand PM       ☐ Humidification       ☐ Other (Specify Below)				
(209)623-1113 - STOCKTON (209)247-1245 - MODESTO (559)473-1222 - FRESNO (209)751-4035 - FAX  Service will be performed for \$ 79.00 per hour plus the parts.  Parts markup: 30% over cost < \$100.00, 20% < \$1,000.00 & 10% > \$1,000.00  Service will be performed for flat rate pricing with a with a discount 10% SMP Discount 10% Senior/Military/Public Servant Discount DSSE Labor Warranty to match valid Manufacturer Parts Warranty Lifetime Thermostat Replacement Warranty or \$50.00 off an upgrade "As Needed" coil cleaning to be performed for \$ 40.00 perf				"PM" stan and belt c cleanings All service "POC" is P All time o materials Derek Sav specified warrantie Manufact service cu issued for processing unless a la due to impinstruction Matched I only apply	ds for "Planned Main changes when due in or belt changes in the ser require approval to ayment On Complet nsite and offsite relation and/or equipment revyers Smart Energy (equipment according by DSSE for a period of the amount covered stomers: Payment for the amount covered (typically 6-8 week abor warranty was pupact from a 3rd party ns/reccomendations abor warranties valid to replacement of the propagations of the service of the servic	Internance". "Full Service Finance". "Full Service For the PM. "As Needed Some PM but a flat rate for the PM but a flat rate for the proceed as well as considered for service. Filter DSSE) agrees to perform go to the ASHRAE/ACCA and of 30 days unless specified for repair is processed for service is due upon considered for service is due upon considered for the processed for service is due upon considered for service is due to the service is due to	PM" includes all coil cleanings ervice" does not include coil each service is provided. Infirmation of completion. In all service upon completion. In service. "Parts" are all parts, ers are not included in a PM. In the services specified on the 4/180 standards. All work is cified otherwise in writing. It is as follows for "On Demand" ompletion and a refund will be completion of the warranty inties apply for the parts only onot cover issues that arise illure to follow manufacturers must be purchased separately. manufacturer warranty and not covered by the	
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Represen	tative Signature			/ / 2016 / Date	TOTAL AMOUNT DUE PER SERVICE: # 1453 92			
	(NEAR)	Matheman	HOMENIA PAR	SAKE 1	Rebates will be mailed to the responsible/authorizing party			
Buil	ding Owner	Tenant	Property Manager	ment Other	☐ Building Owner ☐ Tenant ☐ Property Management ☐ Other			
Company: Colosa Unified School District				☐ SAM	IE AS RESPONSIBLE A	AND AUTHORIZING PART	ſΥ	
Billing Name: Eglina Middle School				Company	:			
Contact: Terry Biladeau				Contact:				
E-Mail + biladean & colusa 1612 ca us				E-Mail				
Address: 8/3 Webster Street				Address:				
City/State/Zip: Column				City/State	e/Zip:			
Phone: 575 //58 - 779 Fax: 536 //58 - 1/58 -				Phone:	· L	Fax:		
I have	☐ I have authority to order the work outlined above, approve said work and am				☐ I grant		ce on all buildings and u	understand that insufficient
responsible for payment of the amount specified for the terms specified. access							e of service will result ac	
Customer Signature Date				Customer	Cinna	***************************************		

This addendum the "Add	and the state of t
Augendum") to the (	Commercial LIVAC O
which is also known as \$. \to \	Commercial HVAC Quality Maintenance Service Agreement,
	Service Acres
(listed in Section III) and Participating Cont	
Trespecting Cont	tractor (listed in Section III).

## RECITALS

WHEREAS, Customer and Participating Contractor have entered into a Service Agreement (defined below);

WHEREAS, Customer and Participating Contractor hereby desire to amend the Service Agreement so that Customer may participate in the Pacific Gas and Electric Company's (PG&E) Commercial HVAC Quality Maintenance Program (the "Program"); and

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged,

## I. Definitions

In addition to those definitions set forth in these Terms and Conditions, the following capitalized terms

- a. Minimum Performance Level: The Qualified Unit meets the baseline level of performance in accordance with ANSI/ASHRAE/ACCA Standard 180, other required Program tasks prescribed by Program Policies and Procedures, and the documentation provided by the Qualified Unit's
- b. Participating Contractor: An individual or business that has an executed Program Contractor Participation Agreement that is in full force and effect in accordance with its terms, permitting the individual or business to provide HVAC maintenance and support services on Qualified Units to PG&E commercial electric customers.
- c. Service Agreement: The agreement between Customer and Participating Contractor setting forth the terms and conditions under which the Participating Contractor will maintain and support the
- d. Site: The commercial building or facility located in PG&E's service territory that is owned or
- e. Qualified Unit: A heating/ventilation/air-conditioning unit installed at the Site that is either: (i) a rooftop unit, or (ii) a split-system unit equal to or greater than three tons of cooling capacity. A complete description of Qualified Units is set forth in the Program Polices and Procedures.

## II. Customer Conditions

Customer must satisfy all of the following conditions in order to participate in the Program and receive

- a. Pay the Public Purpose Program ("PPP") surcharge on a PG&E electric meter located at the Site where the Qualified Unit is installed.
- b. Have a Service Agreement with a Participating Contractor that has a three (3)-year term which may be defined as: (i) a period of thirty-six (36) months; or (ii) a twelve (12)-month period that automatically renews for at least two (2) consecutive twelve (12)-month periods.
- c. All Qualified Units eligible for inclusion in any Program incentive calculation(s) must be maintained by Customer in a functioning condition pursuant to a Service Agreement and operating at the Minimum Performance Level for a period of three (3) years.

PG&E Commercial HVAC Quality Maintenance Program Addendum

## ACCA/ASHRAE STANDARD 180

## **QUARTERLY SERVICE**

Check for particulate accumulation on Indoor Air Filters. Clean or replace as necessary to ensure proper operation.

Check for particulate accumulation on Outside Air Filters Clean or replace as necessary to ensure proper operation. Check ultraviolet lamp. Clean or replace as needed to ensure proper operation.

Visually inspect fuel filter. Clean, repair, or replace as needed to ensure proper operation. Check for Vibrations/Abnormal Sounds/Noises/Odors

Check Unit for tampering and/or damage.

Inspect External Utilities - Gas Piping, Shutoff Valve, Flex - Electrical Service Disconnect, Fuses, Conduits, Cables Check safety and operating controls - check operation of the equipment

Inspect Refrigerant Piping for Leaks/Missing Insulation/Supports/Damage LOG DATA AS REQUESTED ON FORMS PROVIDED

## SEMI-ANNUAL SERVICE

Check steam system traps, pumps, and controls. Clean or replace as needed to ensure proper operation.

Check control system/devices for evidence of improper operation. Clean/lubricate/repair/adjust/replace parts as needed to ensure proper operation. Check P-trap. Prime/Clean as needed to ensure proper operation.

Check fan belt tension and wear, check sheaves for evidence of improper alignment/evidence of wear and correct as needed. Check variable-frequency drive for proper operation. Correct as needed.

Check for evidence of buildup or fouling on heat exchange surfaces. Restore as needed to ensure proper operation.

Check for proper operation of cooling coil, heating coil, or heat exchangers and for damage or evidence of leaks. Clean/restore/replace as required. Check condition/setting/operation of outdoor sensor/return air sensor/change-over controller. Repair/adjust/replace parts to ensure proper operation.

Check condition, setting, and operation of the economizer controller. Repair, adjust, or replace components to ensure proper operation.

Check condition/setting/operation of the mixed-air/discharge sensor or changeover controller. Repair/adjust/replace parts to ensure proper operation.

Check dampers for proper condition, setting, and operation. Repair, adjust, lubricate, or replace components to ensure proper operation. Check condition, setting, and operation of the economizer damper motors. Repair/adjust/lubricate/replace components to ensure proper operation.

Check sealing integrity of all panels on equipment, Replace fasteners and gaskets as needed.

Visually inspect insulation and areas of moisture accumulation for biological growth. If present, clean or disinfect as needed.

Check fuel pump for proper operation. Repair or replace as needed to ensure proper operation. Test Motor Windings with Megohmeter

#### ANNUAL SERVICE

Check air filter fit and housing seal integrity. Correct as needed.

Check control box for dirt, debris, and/or loose terminations. Clean and tighten as needed.

Check motor contactor for pitting or other signs of damage. Repair or replace as needed.

Check fan blades and fan housing. Clean, repair, or replace as needed to ensure proper operation.

Check refrigerant system balance. If outside of recommended levels, find cause, repair, and adjust refrigerant charge to optimal levels.

Check fan drive for wear or problems due to poor alignment or poor bearing seating, Repair or replace as needed.

Check integrity of all panels, guards and curbs on equipment. Replace fasteners as needed to ensure proper integrity and fit/finish of equipment. Assess field-serviceable bearings. Lubricate if necessary.

Check drain pan, drain line, and coil for biological growth. Clean as needed.

Check evaporator coil fins. Restore if possible. Replace coil if necessary to return to proper functioning.

Inspect for evidence of moisture carryover beyond the drain pan from cooling coils. Make corrections or repairs as necessary.

Check for proper damper operation. Clean, lubricate, repair, replace, or adjust as needed to ensure proper operation.

Inspect air-cooled condenser surfaces for damage or evidence of leaks. Repair or clean as needed.

Check low ambient head pressure control sequence, repair/replace parts or modify software/algorithm to ensure proper operation.

Check heat exchanger, combustion chamber, burner, and flue for deterioration, leaks, moisture problems, condensation, and combustion products. Clean, test, and adjust combustion process for proper operation.

Check compressor oil and/or pressure on refrigerant systems having oil level and/or pressure measurement means. Repair/replace/adjust as needed Visually inspect exposed duct-work and external piping for insulation and vapor barrier for integrity. Correct as needed.

Check condition, setting, and operation of the economizer low-limit stat. Repair, adjust, or replace components to ensure proper operation. Check open drive couplings, bearings, and seals for evidence of wear or alignment problems. Lubricate and repair or replace as needed.

Verify proper operation of safety devices per manufacturer's recommendations. Repair or replace as needed.

Check condensate pump. Clean or replace as needed,

Check/Secure Structural Supports/Straps Check/Secure Component Mounting fasteners

Check/Secure All System Set Screws - Fan Blade/Wheel/Pulley etc..

#### SERVICE ADDITIONS/EXCEPTIONS

PAGE 2 of 3

	MAN C	177.44	mo
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e.	200	13.3	49.5
12.36	7.A	216	35,122
	2. 9	26.5	10.00

## **Customer Contact Information**

Customer receiving PG&E Commercial HVAC Quality Maintenance Program services

Colusa Unified School District (Egli	ing Middle School)
PG&E ELECTRIC ACCOUNT SERVICE ID#	
PG&E GAS ACCOUNT SERVICE ID#	NUMBER OF UNITS IN THIS APPLICATION
SERVICE ADDRESS Webster Street	ONTO IN THIS APPLICATION
city Colusa	<u>C4</u> <u>9593z</u> <u>ZIP</u>
CUSTOMER CONTACT NAME  (20)	TITLE
S30-458-7791 CONTACT TELEPHONE NUMBER  #b:/ade	<u>au E colusa K12, Ca.</u> US E-MAIL ADDRESS



## Program Requirements

The Participating Contractor represents and warrants the following:

- « 'It is not in breach of the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement.
- The Customer is a participant in the PG&E Commercial HVAC Quality Maintenance Program.
- The Qualified Unit(s) identified in this Application qualify for an incentive under the PG&E Contractor Manual.
- \* The Contractor represents and warrants that all energy-efficiency tasks for the Qualified Unit have been completed and conducted according to the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement and the Contractor Manual and the information is complete and accurate.
- \* The individual signing below has and shall have all requisite power and legal authority to bind Participating Contractor on whose behalf he/she is signing to Participating Contractor's obligations hereunder.
- By signing below, I certify that the improvement or installation complies with any applicable permitting requirements and, if a contractor performed the installation or improvement, the contractor holds the appropriate license for the

DEROK SAWYERS SMART ENERGY PARTICIPATING CONTRACTOR COMPANY NAME
PRINTED NAME AND TITLE OF PERSON COMPLETING THE CONTRACTOR INCENTIVE APPLICATION  SIGNATURE OF PERSON COMPLETING THE CONTRACTOR INCENTIVE APPLICATION  DATE    2016
DATE DATE

NOTES/SPECIAL II	NSTRICTIONIC.
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\$ 61067 Doil all	
\$ 3489,40 Paid after Year 3	:
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	,
DSSE will provide all uch	
OSSE will provide all "Cleanings and Adjustments" to maintain the equivalent or adjustments that do no require any parts or "kits" to perform the adjustment of the included in this agreement. The "Cleanings" provided after the QM or and do not apply to pre-existing biological growth issues. Any growth biological growth will require remediation and Replacement UV Bulbs are not included in this agreement, in the every overed repair. The QM recommissioning includes a one-time replacement warranty with DSSE, manufacturer warranties were to maintain the equivalent of the provided in this agreement, in the every covered repair.	ally apply to regular buildup in the airway from normal operation found will be treated with a disinfectant. Abnormal/pre-existing will be quoted as a non-covered repair.
overed repair. The QM recommissioning includes a one-time replacem warranty with DSSE, manufacturer warranties may apply. Filters up to rating will incur an extra fe	tent of certain parts and those parts carry a 30 day parts and labor
rating will incur an extra fe	e for replacement
A unit that incurs a malfunction to the point of non-operation or poor overed under the program. Failure to repair the unit within 3 months we defective or failing parts not covered by the program will be quoted for system or even outside of the system that prevents completion of norm maintenance performed within 3 months in order to keep the system in ame will result in the affected unit being removed from the program. Note that the chooses as long as the repair is performed by a certified	service when found. In the event where a problem occurs in the al maintenance procedures, the issue must be addressed and the the program. Failure to correct problems within the
TOTAL QUIR" AMOUNT \$ 9865	TOTAL PM AMOUNT # 2 / 909 75
TOTAL QMR REBATES # 986500  NET QMR AMOUNT	TOTAL PM REBATES \$ 17, 447.00
OTHER AMOUNT	NET PM AMOUNT # 4.361.75
	"PM EACH" AMOUNT # 1453 92
"TOTAL QMR" & "PM EACH" AMOUNTS ARE DU	TE TIPON COLOR
REBATES THE TOTAL TOTAL	DE OF ON COMPLETION OF THE SERVICES.
REBATES WILL BE PROCESSED UPON COMI OUT IN APPROXIMATELY 90 DAYS AFTER	PLETION OF EACH SERVICE AND PAID  R COMPLETION OF THE SERVICES
I, the undersigned customer have read and	
I, the undersigned customer, have read and understand agreements, enrollment forms and agree to pay for each reimbursement checks will be sent to me in appro	service upon completion. I also understand
reimbursement checks will be sent to me in appro	eximately 90 days from PG&E and DSSE.
Customer Name (Print)	JACK PECCHENINO
a minute (a minute)	Representative Name (Print)
Customer Cine 4	
Customer Signature	Representative Signature

- d. All applicable measures or tasks necessary to bring each Qualified Unit up to its Minimum Performance Level must be completed within six (6) months from the date this Addendum is signed by Customer and Participating Contractor.
- e. Notwithstanding (d) above, if a Service Agreement is terminated during the three (3)-year period (e.g., due to Customer's dissatisfaction with the Participating Contractor, the Participating Contractor ceases operations, etc.), Customer must engage the services of another Participating Contractor within thirty (30) days from the effective date of the termination of Customer's original Service Agreement (the "Transfer Period"). Customer acknowledges and understands that its failure to engage a new Participating Contractor prior to the expiration of the Transfer Period will result in the forfeiture of incentives under the Program.
- f. Customer will allow PG&E and its contractors to access the Site and conduct inspections of the Qualified Unit(s) in accordance with ANSI/ASHRAE/ACCA Standard 180, on dates and times mutually agreed upon by Customer and PG&E or its contractor.
- g. Failure to maintain a Unit at the Minimum Performance Level pursuant to a Service Agreement for a consecutive three (3)-year period will result in an automatic pro-rated reduction of the annual incentive payment available under the Program.
- h. Customer must complete and submit a PG&E Commercial HVAC Quality Maintenance

#### III. General

From and after the Addendum Effective Date, any reference to the Service Agreement contained in any notice, request, document or agreement shall be deemed to mean the Service Agreement, as amended by this Addendum. In the event of any conflict between the Service Agreement and this Addendum, this Addendum shall prevail. The Service Agreement shall remain in full force and effect in accordance with its terms, except as expressly amended by this Addendum. Each party is fully responsible for ensuring that the person signing this Addendum on that party's behalf has the requisite legal authority to do so.

WITNESS WHEREOF, the parties hereto have caused this Addendum to be executed by their duly authorized representatives as of the Addendum Effective Date.

	oute pate.
CUSTOMER  AGREED TO AND ACCEPTED BY:  Egine Middle School  PG&E-CUSTOMER NAME  PG&E ELECTRIC ACCOUNT SERVICE ID#	PARTICIPATING CONTRACTOR  AGREED TO AND ACCEPTED BY:  DECENSALY CENSALANCE NORTH CONTRACTOR BUSINESS NAME
BY: / /	AUTHORIZED SIGNATURE DATE /2016  TACK PECCHENIND  PRINTED NAME
TITLE  B13 Webster Street  ADDRESS  Colusa Ca 95932  CITY/STATE/ZIP	PETALONIAL MANNESS  TITLE  1(20 DOKER DZIUE # 2  ADDRESS  MODESO CA 95351  CITY/STATE/ZIP

Both funding and the conditions of the Incentive are subject to the jurisdiction of the California Public Utilities Commission (CPUC) and shall be subject to such changes or medifications as the CPUC may, from time to time, direct in the exercise of its jurisdiction. If there are changes in the incentive, PG&E will endeavor, but cannot guarantee, to provide a reasonable period of time before changes go into effect.

"PO&E" refers to Pacific Gas and Electric Company, a subsidiary of PG&E Corporation. @2011 Pacific Gas and Electric Company, All rights reserved. These offerings are funded by California utility customers and administered by PG&E under the auspices of the California Public Utilities Commission. June 2011 CMM-0611-0991



## PG&E Commercial HVAC Quality Maintenance Program: Service Agreement Application .

Please complete all steps. Incomplete applications will be delayed. PG&E will use the information provided below to contact you, if necessary, about your application.

1 out with and the many in the second of the
STEP 1. Account and Customer Information Please refer to your PG&E Bill for Service ID#s.
SERVICE ID# FROM GAS ACCOUNT DETAIL  SERVICE ID# FROM ELECTRIC ACCOUNT DETAIL
Colusa Unified School District (Egling School) ACCOUNT HOLDER/COMPANY NAME (as it appears on PG&E bill)
CONTACT NAME (if different from Account Holder)
10 NSTALLATION ADDRESS Webster Street SUITE#
CO/USG Ca 95-932 CITY STATE ZIP CODE
MAILING ADDRESS (if different then Installation Address)  SUITE #
CITY STATE ZIP CODE
530-458-779/ + Silvadea & colusa, K12. Ca. US PRIMARY PHONE # EMAIL ADDRESS  [] Yes, I would like to be notified by email of other PG&E programs.
STEP 2. Buşimess Payee Tax-Information
Required information for all applications
Tax Status: To be completed by the person or entity receiving payment ("Payee")  Corporation Partnership Individual/Sole Proprietor Exempt (Tax exempt, non-profit)
Tax ID Number: Please provide EITHER your EIN/Federal Tax ID or Social Security Number in the appropriate spaces below.
OR OR FEDERAL TAX ID SOCIAL SECURITY NUMBER
Tax Liability: You are urged to consult your tax advisor concerning the taxability of Incentives. Pacific Gas and Electric Company (PG&E) is not responsible for any taxes that may be imposed on your business as a result of receipt of this Incentive. Incentives are taxable if greater than \$600 within one calendar year for business customers, and will be reported as income to you on IRS Form 1099 unless you have checked "Corporation" or "Exempt" tax status above.

# SKIP THIS SECTION IF INCENTIVE CHECK WILL BE MADE PAYABLE TO PGRE ACCOUNT HOLDER Complete this section only if payment is going to someone other than the PG&E account holder in Step 1. I am authorizing this payment of my Incentive to the third party ("Payee") named below and I understand that I will not be receiving the Incentive check from PG&E. If "Payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the third party does not exempt me from the Incentive requirements outlined in this application. The payee cannot be the Contractor named in the Service Agreement.

STEP 3 Payment Release Authorization in Applicable)

STEP 4 Service Agreement linearitye In	fermoneratolis de la company de la compa	
Did you sign a qualifying Service Agreement with a qualified HVAC Contractor?	Yes No	To complete this form, please refer to the following:  • Your PG&E bill, for your Service ID#(s).  • If this application and your Service Agreement
Please provide date the Service Agreement was signed	1 J2016	Your Service Agreement for number of units participating in program.      # of qualifying HVAC units for the Service IDs associated with them, then have your HVAC contractor fill out the think then have your HVAC the transfer of the
Please provide the contract number of the Service Agreement (if applicable):		Service IDs provided in Step 1 and attach the "Multiple Site Type SA_ID Form" provided with the application.
Does the signee agree to send the renewed agreement to the program mailing address on Page 2 each year?	s 💆 Yes 🖸 No	DEREK SAWYERS SMART GNER GY COMPANY NAME
Is the term of the signed, qualifying Service Agreement at least 3 years?	🛮 Yes 📮 No	PRIMARY CONTACT NAME
If "No", Does the signee agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract coverage exist over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?	<b>⊠</b> Yes <b>Ö</b> No	PHONE  TPECCHENINO @ DEPEKSANYGES. COMP  EMAIL
	timated licentives \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	4361. Springer Incentive (1) \$6106. Springer Item Love \$3489.
STEP 5 - Business Property Lype Descrip	i o i o l	STEP 6 Gustoman Signature (* 1905)
Select one (1) property type that best represents your business	s:	Thave read; segenstood and agree to the terms and conditions of this form the roll with information in the product of provided is true and or ect and the product of and provided is true and or ect and the product of and provided is true and or ect and the product of and provided is true and or ect and the product of and provided in the product of the provided is true and or ect and the product of the provided is true and or ect and the product of the provided is true and the product of
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		5.	(530)230-0198	רוורס	1	arterly PM	Air Conditioning	Smoke Alarms
Licens			(916)244-9600		1 =	ni-Annual PM	☐ Ventilation	Full Service PM
#9679	03	¥:	(209)623-1113		,	nual PM	Air Purification	"As Needed" Service
5550			(209)247-1245			Demand PM	Humidification	Other (Specify Below)
	REKSAY	ERGY	(559)473-1222 -					PM" includes all coil cleanings Service" does not include coil
l	H AND AIR CONDI		(209)751-4035					or each service is provided.
<b>⊠</b> Se	rvice will be pe	rformed for \$_ *7	${rac{{{\mathcal T}^{{\mathcal O}^{{\mathcal O}}}}}{{{\mathcal D}^{{\mathsf o}}}}}$ per hour pli	us the parts.				onfirmation of completion. or all service upon completion.
☐ Pa	irts markup: 309	% over cost < \$100	0.00, 20% < \$1,000.00	& 10% > \$1,000.00	All time or	nsite and offsite rela	ted time will be billed	for services. "Parts" are all parts,
	Service will be p	erformed for flat ra	ate pricing with a wit	h a discount	2		•	ters are not included in a PM.
1			Senior/Military/Publi		I .			rm the services specified on the A 4/180 standards. All work is
i			id Manufacturer Parts	•	warrantied	d by DSSE for a perio	od of 30 days unless sp	ecified otherwise in writing.
l .			Warranty or \$50.00 o					sed as follows for "On Demand" completion and a refund will be
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<i>"}</i>	As Needed" belt	replacement to be	e performed for \$	<u>//†</u> each.				anties apply for the parts only do not cover issues that arise
Payment	Terms: 🗷 PO	C Card on File	e 🔲 30 Day Billing	Other(specify)	due to im	pact from a 3rd part	y, nature, negligence, f	failure to follow manufacturers
Agreer	ment ID:				1			must be purchased separately. a manufacturer warranty and
7.9.22.			***************************************		only apply	to replacement of t	the covered part. Parts	s not covered by the
Agreem	ent Term:	3 Years	2 Years 1 Year	On Demand			ot be covered by our la for defective units with	bor warranty. Thermostat
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Contact:	Contact: Terry Biladeau							
E-Mail	E-Mail +biladeon @ colusa, Kiz, Ca.US							
Address:	901	Colusa	Ave.		Address:			
City/Stat	re/Zip:	olusa	Ca 95	932	City/State	e/Zip:		
Phone:	530-453	2- 7761	Fax: 530-4	58-5592	Phone:		Fax:	
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S M	<b>П. Б. В.</b> 1. А. Я. Т. « АНО АН	ENE		(559)473-1222 - (209)751-4035 -		and belt c	hanges when due ir	the PM. "As Needed Ser	rvice" does not include coil
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	4							
Licen: #9679	se		(209)623-1113 · (209)247-1245 ·	- SACRAMENTO - STOCKTON - MODESTO	☑ Qua ☐ Sen ☐ Anr ☐ On	nthly PM arterly PM ni-Annual PM nual PM Demand PM ds for "Planned Mai		Refrigeration Smoke Alarms Full Service PM "As Needed" Service Other (Specify Below)
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	e authority to ord		ned above, approve a specified for the ter		I grant			nderstand that insufficient ditional labor fees.
Custome	r Signature			Date	Customer	Signature		Date
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## ACCA/ASHRAE STANDARD 180

## QUARTERLY SERVICE

Check for particulate accumulation on Indoor Air Filters. Clean or replace as necessary to ensure proper operation.

Check for particulate accumulation on Outside Air Filters Clean or replace as necessary to ensure proper operation. Check ultraviolet lamp. Clean or replace as needed to ensure proper operation.

Visually inspect fuel filter. Clean, repair, or replace as needed to ensure proper operation. Check for Vibrations/Abnormal Sounds/Noises/Odors

Check Unit for fampering and/or damage.

Inspect External Utilities - Gas Piping, Shutoff Valve, Flex - Electrical Service Disconnect, Fuses, Conduits, Cables Check safety and operating controls - check operation of the equipment

Inspect Refrigerant Piping for Leaks/Missing Insulation/Supports/Damage LOG DATA AS REQUESTED ON FORMS PROVIDED

## SEMI-ANNUAL SERVICE

Check steam system traps, pumps, and controls. Clean or replace as needed to ensure proper operation.

Check control system/devices for evidence of improper operation. Clean/lubricate/repair/adjust/replace parts as needed to ensure proper operation. Check P-trap. Prime/Clean as needed to ensure proper operation.

Check fan belt tension and wear, check sheaves for evidence of improper alignment/evidence of wear and correct as needed. Check variable-frequency drive for proper operation. Correct as needed.

Check for evidence of buildup or fouling on heat exchange surfaces. Restore as needed to ensure proper operation.

Check for proper operation of cooling coil, heating coil, or heat exchangers and for damage or evidence of leaks. Clean/restore/replace as required.

Check condition/setting/operation of outdoor sensor/return air sensor/change-over controller. Repair/adjust/replace parts to ensure proper operation. Check condition, setting, and operation of the economizer controller. Repair, adjust, or replace components to ensure proper operation.

Check condition/setting/operation of the mixed-air/discharge sensor or changeover controller. Repair/adjust/replace parts to ensure proper operation. Check dampers for proper condition, setting, and operation. Repair, adjust, lubricate, or replace components to ensure proper operation.

Check condition, setting, and operation of the economizer damper motors. Repair/adjust/lubricate/replace components to ensure proper operation.

Check sealing integrity of all panels on equipment, Replace fasteners and gaskets as needed.

Visually inspect insulation and areas of moisture accumulation for biological growth. If present, clean or disinfect as needed.

Check fuel pump for proper operation. Repair or replace as needed to ensure proper operation. Test Motor Windings with Megolimeter

#### ANNUAL SERVICE

Check air filter fit and housing seal integrity. Correct as needed.

Check control box for dirt, debris, and/or loose terminations. Clean and tighten as needed.

Check motor contactor for pitting or other signs of damage. Repair or replace as needed.

Check fan blades and fan housing. Clean, repair, or replace as needed to ensure proper operation.

Check refrigerant system balance. If outside of recommended levels, find cause, repair, and adjust refrigerant charge to optimal levels.

Check fan drive for wear or problems due to poor alignment or poor bearing seating, Repair or replace as needed.

Check integrity of all panels, guards and curbs on equipment. Replace fasteners as needed to ensure proper integrity and fit/finish of equipment. Assess field-serviceable bearings. Lubricate if necessary.

Check drain pan, drain line, and coil for biological growth. Clean as needed.

Check evaporator coil fins. Restore if possible. Replace coil if necessary to return to proper functioning.

Inspect for evidence of moisture carryover beyond the drain pan from cooling coils. Make corrections or repairs as necessary.

Check for proper damper operation. Clean, lubricate, repair, replace, or adjust as needed to ensure proper operation. Inspect air-cooled condenser surfaces for damage or evidence of leaks. Repair or clean as needed.

Check low ambient head pressure control sequence, repair/replace parts or modify software/algorithm to ensure proper operation.

Check heat exchanger, combustion chamber, burner, and flue for deterioration, leaks, moisture problems, condensation, and combustion products. Clean, test, and adjust combustion process for proper operation.

Check compressor oil and/or pressure on refrigerant systems having oil level and/or pressure measurement means. Repair/replace/adjust as needed Visually inspect exposed duct-work and external piping for insulation and vapor barrier for integrity. Correct as needed.

Check condition, setting, and operation of the economizer low-limit stat. Repair, adjust, or replace components to ensure proper operation.

Check open drive couplings, bearings, and seals for evidence of wear or alignment problems. Lubricate and repair or replace as needed. Verify proper operation of safety devices per manufacturer's recommendations. Repair or replace as needed.

Check condensate pump. Clean or replace as needed.

Check/Secure Structural Supports/Straps

Check/Secure Component Mounting fasteners

Check/Secure All System Set Screws - Fan Blade/Wheel/Pulley etc..

## SERVICE ADDITIONS/EXCEPTIONS

PAGE 2 of 3

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This addendum Ithe "Addend ""	and the state of t
Audendum") to the Commerci	al HVAC Quality Maint
which is also known as S. M. P.	ial HVAC Quality Maintenance Service Agreement,
	("Service Ages
(listed in Section III) and Participation	
(listed in Section III) and Participating Contractor (lis	ted in Section III).

## RECITALS

WHEREAS, Customer and Participating Contractor have entered into a Service Agreement (defined below);

WHEREAS, Customer and Participating Contractor hereby desire to amend the Service Agreement so that Customer may participate in the Pacific Gas and Electric Company's (PG&E) Commercial HVAC

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged,

#### I. Definitions

In addition to those definitions set forth in these Terms and Conditions, the following capitalized terms

- a. Minimum Performance Level: The Qualified Unit meets the baseline level of performance in accordance with ANSI/ASHRAE/ACCA Standard 180, other required Program tasks prescribed by Program Policies and Procedures, and the documentation provided by the Qualified Unit's
- b. Participating Contractor: An individual or business that has an executed Program Contractor Participation Agreement that is in full force and effect in accordance with its terms, permitting the individual or business to provide HVAC maintenance and support services on Qualified Units to
- c. Service Agreement: The agreement between Customer and Participating Contractor setting forth the terms and conditions under which the Participating Contractor will maintain and support the
- d. Site: The commercial building or facility located in PG&E's service territory that is owned or
- e. Qualified Unit: A heating/ventilation/air-conditioning unit installed at the Site that is either: (i) a rooftop unit, or (ii) a split-system unit equal to or greater than three tons of cooling capacity. A complete description of Qualified Units is set forth in the Program Polices and Procedures.

## II. Customer Conditions

Customer must satisfy all of the following conditions in order to participate in the Program and receive

- a. Pay the Public Purpose Program ("PPP") surcharge on a PG&E electric meter located at the Site where the Qualified Unit is installed.
- b. Have a Service Agreement with a Participating Contractor that has a three (3)-year term which may be defined as: (i) a period of thirty-six (36) months; or (ii) a twelve (12)-month period that automatically renews for at least two (2) consecutive twelve (12)-month periods.
- c. All Qualified Units eligible for inclusion in any Program incentive calculation(s) must be maintained by Customer in a functioning condition pursuant to a Service Agreement and operating at the Minimum Performance Level for a period of three (3) years.

PG&E Commercial HVAC Quality Maintenance Program Addendum

NOTES/SPECIA	L INSTRUCTIONS:
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p 4697. Paid apon signing	Up.
p. 5871,25 Paid after Year	
\$ 5871,25 Paid after Year 1 \$ 8219,75 Paid after Year 2	
\$ 4697.00 Paid after Year 3	·
\$ 4697.00 Paid after Year 3	•
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and do not apply to pre-existing biological growth issues. Any grobiological growth will require remediation Replacement UV Bulbs are not included in this agreement, in the covered repair. The QM recommissioning includes a one-time replay warranty with DSSE, manufacturer warranties may apply. Filters a rating will incur an existing will incur an existing will incur a malfunction to the point of non-operation or provered under the program. Failure to repair the unit within 3 month infective or failing parts not covered by the program will be quoted system or even outside of the system that prevents completion of maintenance performed within 3 months in order to keep the system ame will result in the affected unit being removed from the program chooses as long as the repair is performed by a cert	e equipment operating properly. The "Adjustments" included are only adjustments. Condenser, Evaporator, Blower and Motor cleaning are Monly apply to regular buildup in the airway from normal operation bowth found will be treated with a disinfectant. Abnormal/pre-existing and will be quoted as a non-covered repair.  The event that one fails, the replacement bulb will be quoted as a non-accement of certain parts and those parts carry a 30 day parts and labor up to MERV 8 are provided in this program, any filters with a higher tra fee for replacement.  The poor operation must be repaired within 3 months in order to keep it this will result in the unit being removed from the program. Damaged, if for service when found. In the event where a problem occurs in the normal maintenance procedures, the issue must be addressed and the min the program. Failure to correct problems within the given time in the program. Failure to correct problems within the customer tified technician according to the program standards.
TOTAL QMR REBATES \$ 12 425 00	TOTAL PM AMOUNT \$ 29,356.25
NET QMR AMOUNT	TOTAL PM REBATES # 23, 485.00
OTHER AMOUNT	NET PM AMOUNT # 5,871,25
WTOTAL TO THE	"PM EACH" AMOUNT \$ 1957.08
TOTAL QMR" & "PM EACH" AMOUNTS ARE	DUE UPON COMPLETION OF THE SERVICES.
OUT IN APPROXIMATELY 90 DAYS AF	OMPLETION OF EACH SERVICE AND PAID TER COMPLETION OF THE SERVICES.
1, the undersigned customer have read and	• • • • • • • • • • • • • • • • • • •
reimbursement checks will be sent to me in a	pproximately 90 days from PG&E and DSSE.
Customer Name (Print)	- SACK PECCHENINO
` -7	Representative Name (Print)
Customer Signature	the !!
	Representative Signature

- d. All applicable measures or tasks necessary to bring each Qualified Unit up to its Minimum Performance Level must be completed within six (6) months from the date this Addendum is signed by Customer and Participating Contractor.
- e. Notwithstanding (d) above, if a Service Agreement is terminated during the three (3)-year period (e.g., due to Customer's dissatisfaction with the Participating Contractor, the Participating Contractor ceases operations, etc.), Customer must engage the services of another Participating Contractor within thirty (30) days from the effective date of the termination of Customer's original Service Agreement (the "Transfer Period"). Customer acknowledges and understands that its failure to engage a new Participating Contractor prior to the expiration of the Transfer Period will result in the forfeiture of incentives under the Program.
- f. Customer will allow PG&E and its contractors to access the Site and conduct inspections of the Qualified Unit(s) in accordance with ANSI/ASHRAE/ACCA Standard 180, on dates and times mutually agreed upon by Customer and PG&E or its contractor.
- g. Failure to maintain a Unit at the Minimum Performance Level pursuant to a Service Agreement for a consecutive three (3)-year period will result in an automatic pro-rated reduction of the annual incentive payment available under the Program.
- h. Customer must complete and submit a PG&E Commercial HVAC Quality Maintenance Program Application.

#### III. General

From and after the Addendum Effective Date, any reference to the Service Agreement contained in any notice, request, document or agreement shall be deemed to mean the Service Agreement, as amended by this Addendum. In the event of any conflict between the Service Agreement and this Addendum, this Addendum shall prevail. The Service Agreement shall remain in full force and effect in accordance with its terms, except as expressly amended by this Addendum. Each party is fully responsible for ensuring that the person signing this Addendum on that party's behalf has the requisite legal authority to do so.

WITNESS WHEREOF, the parties hereto have caused this Addendum to be executed by their duly authorized representatives as of the Addendum Effective Date..

and a second a second and a second a second and a second a second and a second and a second and a second and	ective Date"
CUSTOMER  AGREED TO AND ACCEPTED BY:  Coluse High School  PG&E CUSTOMER NAME  PG&E ELECTRIC ACCOUNT SERVICE ID#	PARTICIPATING GONTRACTOR  AGREED TO AND ACCEPTED BY:  DEPER SALVERS MART ENERBY  CONTRACTOR BUSINESS NAME
BY: / /	AUTHORIZED SIGNATURE DATE /2016
TITLE  901 Colusa Ave.  ADDRESS.  Colusa Ca 95937  CITY/STATE/ZIP	PRINTED NAME  PRETITIONIAL MANNESS  TITLE  1(20 DOKISP DZIJE # 2  ADDRESS  MODESSO CA 9535   CHTY/STATE/ZIP
	A med at the self-self-self-self-self-self-self-self-

Both funding and the conditions of the Incentive are subject to the jurisdiction of the California Public Utilities Commission (CPUC) and shall be subject to such changes or modifications as the CPUC may, from time to time, direct in the exercise of its jurisdiction. If there are changes in the Incentive, PG&E will endeavor, but cannot guarantee, to provide a reasonable period of time before changes go into effect.

"PG&E" refers to Pacific Gas and Electric Company, a subsidiary of PG&E Corporation. ©2011 Pacific Gas and Electric Company. All rights reserved. These offerings are funded by California utility customers and administered by PG&E under the auspices of the California Public Utilities Commission. June 2011 CMM-0611-0991

## **Customer Contact Information**

Customer receiving PG&E Commercial HVAC Quality Maintenance Program services

Colusa Unified School District (Columbia Columbia Columbi	isa High School)
PG&E ELECTRIC ACCOUNT SERVICE ID#	
PG&E GAS ACCOUNT SERVICE ID#  901 Colusa Ave	NUMBER OF UNITS IN THIS APPLICATION
CITY Coluse	<u>Ca</u> 95932 STATE ZIP
CUSTOMER CONTACT NAME  530-458-7791  CONTACT TELEPHONE NUMBER  Filadeau  Hiladeau	TITLE  Jean @ colusa KIZ.Ca. US  E-MAIL ADDRESS

## Program Requirements

The Participating Contractor represents and warrants the following:

- \* It is not in breach of the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement.
- The Customer is a participant in the PG&E Commercial HVAC Quality Maintenance Program.
- The Qualified Unit(s) identified in this Application qualify for an incentive under the PG&E Contractor Manual.
- \* The Contractor represents and warrants that all energy-efficiency tasks for the Qualified Unit have been completed and conducted according to the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement and the Contractor Manual and the information is complete and accurate.
- The individual signing below has and shall have all requisite power and legal authority to bind Participating Contractor on whose behalf he/she is signing to Participating Contractor's obligations hereunder.
- By signing below, I certify that the improvement or installation complies with any applicable permitting requirements and, if a contractor performed the installation or improvement, the contractor holds the appropriate license for the

PARTICIPATING CONTRACTOR COMPANY NAME
PRINTED NAME AND TITLE OF PERSON COMPLETING THE CONTRACTOR INCENTIVE APPLICATION
SIGNATURE OF PERSON COMPLETING THE CONTRACTOR INCENTIVE APPLICATION DATE / 2016



## PG&E Commercial HVAC Quality Maintenance Program: Service Agreement Application .

Please complete all steps. Incomplete applications will be delayed.
PG&E will use the information provided below to contact you, if necessary, about your application.

STEP 1. Account and Customer Information
Please refer to your PG&E Bill for Service ID#s.
SERVICE ID# FROM GAS ACCOUNT DETAIL  SERVICE ID# FROM ELECTRIC ACCOUNT DETAIL
Colusa Unified School District (Colusa High School ACCOUNTHOLDER/COMPANY NAME (as it appears on PG&E bill)
CONTACT NAME (If different from Account Holder)
90) Colusa Ave
INSTALLATION ADDRESS SUITE #
CO/USA CA 95937 CITY STATE ZIP CODE
MAILING ADDRESS (if different then Installation Address) SUITE #
CITY STATE ZIP CODE
530-458-7791 thiladeau@coluse, K12. Ca. US PRIMARY PHONE # EMAIL ADDRESS  Yes, I would like to be notified by email of other PG&E programs.
STEP 2 Business Payee Tax-Information
Required information for all applications
Tax Status: To be completed by the person or entity receiving payment ("Payee")  Corporation Partnership Individual/Sole Proprietor Exempt (Tax exempt, non-profit)
Tax ID Number: Please provide EITHER your EIN/Federal Tax ID or Social Security Number in the appropriate spaces below.
EIN OR FEDERAL TAX ID  OR  SOCIAL SECURITY NUMBER
Tax Liability: You are urged to consult your tax advisor concerning the faxability of Incentives. Pacific Gas and Electric Company (PG&E) is not responsible for any taxes that may be imposed on your business as a result of receipt of this Incentive. Incentives are taxable if greater than \$600 within one calendar year for business customers, and will be reported as income to you on IRS Form 1099 unless you have checked "Corporation" or . "Exempt" tax status above.

## STEP 3 Payment Release Authorization in Applicable). SKIP THIS SECTION IF INCENTIVE CHECK WILL BE MADE PAYABLE TO PG&E ACCOUNT HOLDER Complete this section only if payment is going to someone other than the PG&E account holder in Step 1. I am authorizing this payment of my Incentive to the third party ("Payee") named below and I understand that I will not be receiving the Incentive check from PG&E. If "Payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the third party does not exempt me from the Incentive requirements outlined in this application. The payee cannot be the Contractor named in the Service Agreement.

Please provide date the Service Agreement was signed  Please provide date the Service Agreement was signed  Please provide the contract number of the Service Agreement (if applicable):  Please provide the contract number of the Service Agreement (if applicable):  Does the signee agree to send the renewed agreements to the program mailing address on Page 2 each year?  Is the term of the signed, qualifying Service Agreement at least 3 years?  If "No", Does the signee agree and commit to renewing and providing a copy of a qualifying Service Agreement such that no lapses in contract coverage exist over the 3-year duration beginning with the signature date on the initial, qualifying Service Agreement?  Please provide date the Service Agreement of qualifying Service Agreement was signed after the signed of the contract one step, multiple site of the building types and/or have more than electric and gas Service IDs associated them, then have your HVAC contract them, then have your HVAC contract on adatach the "Multiple Site Type SA_ID provided in Step 1  DOESEX SANCY CSS STARY GNOS SYMBOL COMPANY NAME  Yes ONO  PRIMARY CONTACT NAME  Yes ONO  PRIMARY CONTACT NAME  Yes ONO  DOESEX SANCY CSS STARY GNOS SYMBOL COMPANY NAME  Yes ONO  PRIMARY CONTACT NAME  DOESEX SANCY CSS STARY GNOS SYMBOL COMPANY NAME  Yes ONO  PRIMARY CONTACT NAME  DOESEX SANCY CSS STARY GNOS SYMBOL COMPANY NAME  Yes ONO  PRIMARY CONTACT NAME  DOESEX SANCY CSS STARY GNOS SYMBOL COMPANY NAME  PHONE  The CCH EN IND O DOESEX SANCY CSS STARY GNOS SYMBOL COMPANY NAME  DOES STARY GNOS SYMBOL COMPANY NAME  PHONE  The CCH EN IND O DOES SYMBOL COMPANY NAME  The Company NAME SYMBOL COMPANY NAME  PHONE  The CCH EN IND O DOES SYMBOL COMPANY NAME  The Company NAME SYMBOL COMPANY NAME SYMBOL COMPANY NAME  PHONE  The Company NAME SYMBOL COMPANY NAME SYM	
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Company:	Colusa	Unifi	ed School	1 District	- □ SAM	E AS RESPONSIBLE A	AND AUTHOR	IZING PARTY	
Billing Name	:	20	Pice		Company	:			
Contact: Terry Biladeau			Contact:						
E-Mail	E-Mail 15 Jadeau @ colusa. K12. Ca. US				E-Mail				
Address:	Address: 745 Tenth Street				Address:				
City/State/Zi	ip: Co/	usa (	Ca 95	5932	City/State	:/Zip:			
Phone: 53	30-459	3-7791	Fax: 535 - 43	58-5592	Phone:			Fax:	
I have authority to order the work outlined above, approve said work and am responsible for payment of the amount specified for the terms specified.					site access for servi provided at the tim		-	derstand that insufficient litional labor fees.	
Customer Sign	nature		***************************************	Date	Customer	Signature			Date

## ACCA/ASHRAE STANDARD 180

## QUARTERLY SERVICE

Check for particulate accumulation on Indoor Air Filters. Clean or replace as necessary to ensure proper operation. Check for particulate accumulation on Outside Air Filters Clean or replace as necessary to ensure proper operation.

Check ultraviolet lamp. Clean or replace as needed to ensure proper operation.

Visually inspect fuel filter. Clean, repair, or replace as needed to ensure proper operation. Check for Vibrations/Abnormal Sounds/Noises/Odors

Clieck Unit for tampering and/or damage.

Inspect External Utilities - Gas Piping, Shutoff Valve, Flex - Electrical Service Disconnect, Fuses, Conduits, Cables

Check safety and operating controls - check operation of the equipment

Inspect Refrigerant Piping for Leaks/Missing Insulation/Supports/Damage

LOG DATA AS REQUESTED ON FORMS PROVIDED

#### SEMI-ANNUAL SERVICE

Check steam system traps, pumps, and controls. Clean or replace as needed to ensure proper operation.

Check control system/devices for evidence of improper operation. Clean/lubricate/repair/adjust/replace parts as needed to ensure proper operation.

Check P-trap. Prime/Clean as needed to ensure proper operation.

Check fan belt tension and wear, check sheaves for evidence of improper alignment/evidence of wear and correct as needed. Check variable-frequency drive for proper operation. Correct as needed.

Check for evidence of buildup or fouling on heat exchange surfaces. Restore as needed to ensure proper operation.

Check for proper operation of cooling coil, heating coil, or heat exchangers and for damage or evidence of leaks. Clean/restore/replace as required.

Check condition/setting/operation of outdoor sensor/return air sensor/change-over controller. Repair/adjust/replace parts to ensure proper operation. Check condition, setting, and operation of the economizer controller. Repair, adjust, or replace components to ensure proper operation.

Check condition/setting/operation of the mixed-air/discharge sensor or changeover controller. Repair/adjust/replace parts to ensure proper operation.

Check dampers for proper condition, setting, and operation. Repair, adjust, lubricate, or replace components to ensure proper operation.

Check condition, setting, and operation of the economizer damper motors. Repair/adjust/lubricate/replace components to ensure proper operation. Check sealing integrity of all panels on equipment. Replace fasteners and gaskets as needed.

Visually inspect insulation and areas of moisture accumulation for biological growth. If present, clean or disinfect as needed. Check fuel pump for proper operation. Repair or replace as needed to ensure proper operation.

Test Motor Windings with Megohmeter

#### ANNUAL SERVICE

Check air filter fit and housing seal integrity. Correct as needed.

Check control box for dirt, debris, and/or loose terminations. Clean and tighten as needed.

Check motor contactor for pitting or other signs of damage. Repair or replace as needed.

Check fan blades and fan housing. Clean, repair, or replace as needed to ensure proper operation.

Check refrigerant system balance. If outside of recommended levels, find cause, repair, and adjust refrigerant charge to optimal levels.

Check fan drive for wear or problems due to poor alignment or poor bearing seating, Repair or replace as needed.

Check integrity of all panels, guards and curbs on equipment. Replace fasteners as needed to ensure proper integrity and fit/finish of equipment. Assess field-serviceable bearings. Lubricate if necessary.

Check drain pan, drain line, and coil for biological growth. Clean as needed.

Check evaporator coil fins. Restore if possible. Replace coil if necessary to return to proper functioning.

Inspect for evidence of moisture carryover beyond the drain pan from cooling coils. Make corrections or repairs as necessary. Check for proper damper operation. Clean, lubricate, repair, replace, or adjust as needed to ensure proper operation.

Inspect air-cooled condenser surfaces for damage or evidence of leaks. Repair or clean as needed.

Check low ambient head pressure control sequence, repair/replace parts or modify software/algorithm to ensure proper operation.

Check heat exchanger, combustion chamber, burner, and flue for deterioration, leaks, moisture problems, condensation, and combustion products. Clean, test, and adjust combustion process for proper operation.

Check compressor oil and/or pressure on refrigerant systems having oil level and/or pressure measurement means. Repair/replace/adjust as needed Visually inspect exposed duct-work and external piping for insulation and vapor barrier for integrity. Correct as needed.

Check condition, setting, and operation of the economizer low-limit stat. Repair, adjust, or replace components to ensure proper operation.

Check open drive couplings, bearings, and seals for evidence of wear or alignment problems. Lubricate and repair or replace as needed.

Verify proper operation of safety devices per manufacturer's recommendations. Repair or replace as needed.

Check condensate pump. Clean or replace as needed.

Check/Secure Structural Supports/Straps

Check/Secure Component Mounting fasteners

Check/Secure All System Set Screws - Fan Blade/Wheel/Pulley etc..

#### SERVICE ADDITIONS/EXCEPTIONS

PAGE 2 of 3

This addendum (the "Adden to "	
Audendum") to the Co	mmercial HVAC Out III
which is also known as	ommercial HVAC Quality Maintenance Service Agreement,
,	Service A
(listed in Section III) and Participating Contra	"Addendum Effective Date"), by and between Customer
Englishment among a monthly to	ctor (usted in Section III).

## RECITALS

WHEREAS, Customer and Participating Contractor have entered into a Service Agreement (defined below);

WHEREAS, Customer and Participating Contractor hereby desire to amend the Service Agreement so that Customer may participate in the Pacific Gas and Electric Company's (PG&E) Commercial HVAC Quality Maintenance Program (the "Program"); and

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged,

#### I. Definitions

In addition to those definitions set forth in these Terms and Conditions, the following capitalized terms

- a. Minimum Performance Level: The Qualified Unit meets the baseline level of performance in accordance with ANSI/ASHRAE/ACCA Standard 180, other required Program tasks prescribed by Program Policies and Procedures, and the documentation provided by the Qualified Unit's
- b. Participating Contractor: An individual or business that has an executed Program Contractor Participation Agreement that is in full force and effect in accordance with its terms, permitting the individual or business to provide HVAC maintenance and support services on Qualified Units to
- c. Service Agreement: The agreement between Customer and Participating Contractor setting forth the terms and conditions under which the Participating Contractor will maintain and support the
- d. Site: The commercial building or facility located in PG&E's service territory that is owned or
- e. Qualified Unit: A heating/ventilation/air-conditioning unit installed at the Site that is either: (i) a rooftop unit, or (ii) a split-system unit equal to or greater than three tons of cooling capacity. A complete description of Qualified Units is set forth in the Program Polices and Procedures.

## IL Customer Conditions

Customer must satisfy all of the following conditions in order to participate in the Program and receive

- a. Pay the Public Purpose Program ("PPP") surcharge on a PG&E electric meter located at the Site where the Qualified Unit is installed.
- b. Have a Service Agreement with a Participating Contractor that has a three (3)-year term which may be defined as: (i) a period of thirty-six (36) months; or (ii) a twelve (12)-month period that automatically renews for at least two (2) consecutive twelve (12)-month periods.
- c. All Qualified Units eligible for inclusion in any Program incentive calculation(s) must be maintained by Customer in a functioning condition pursuant to a Service Agreement and operating at the Minimum Performance Level for a period of three (3) years.

NOTES/SPI	PECIAL INSTRUCTIONS:
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SSE will provide all "Cleanings and Adjustments" to main	ntain the equipment operating properly. The "Adjustments" included are only form the adjustments. Condenser, Evaporator, Blower and Materials
included in this agreement. The "Clearies" to perfe	ntain the equipment operating properly. The "Adjustments" included are only form the adjustments. Condenser, Evaporator, Blower and Motor cleaning are the QM only apply to regular buildup in the airway form.
and do not apply to pre-existing biological growth issues	er the QM only apply to regular buildup in the airway from pormal
biological growth will require reme	er the QM only apply to regular buildup in the airway from normal operation. Any growth found will be treated with a disinfectant. Abnormal/pre-existing tediation and will be quoted as a non-covered repair.
Replacement TIV Pulls	odiation and will be quoted as a non-covered repair.
overed repair. The OM recommission in this agreemen	nt, in the event that one fails, the replacement bulb will be quoted as a non- ime replacement of certain parts and those parts correct a 20 december of the correct of the
warranty with DSSE, manufacturer warranties may and	nt, in the event that one fails, the replacement bulb will be quoted as a non- ime replacement of certain parts and those parts carry a 30 day parts and labor Filters up to MERY 8 are provided in this program, any filters
rating will incu	ime replacement of certain parts and those parts carry a 30 day parts and labor Filters up to MERV 8 are provided in this program, any filters with a higher ur an extra fee for replacement.
A unit that incurs a male	
overed under the program. Failure to repair the projection	ation or poor operation must be repaired within 3 months in order to keep it a 3 months will result in the unit being removed from the program. Damaged, se quoted for service when found. In the event where a problem
efective or failing parts not covered by the program will be	a 3 months will result in the unit being removed from the program. Damaged, the quoted for service when found. In the event where a problem occurs in the tion of normal maintenance procedures, the issue must be address in the
system or even outside of the system that prevents completi	tion of normal maintenance and the event where a problem occurs in the
me will result in the affected unit being a norder to keep th	the quoted for service when found. In the event where a problem occurs in the system in the program. Pailure to correct problems within the given time a program. Non-QM/PM repairs can be performed by when the given time
s are rebut to be toursed b	by a certified technician according to the program standards.
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NET QMR AMOUNT	# 3467.00
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OUT IN APPROXIMATELY 90 DAY	ON COMPLETION OF EACH SERVICE AND PAID YS AFTER COMPLETION OF THE SERVICES.
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reinbursement checks will be sent	understand all of the details in this addendum, the related by for each service upon completion. I also understand that
and the cheeks will be sent to m	y for each service upon completion. I also understand that ne in approximately 90 days from PG&E and DSSE.
Customer Name (Print)	- SACK PECCHENINO
• •	Representative Name (Print)
Chatamar G!	- 1/1/1
Customer Signature	Representative Signature

- d. All applicable measures or tasks necessary to bring each Qualified Unit up to its Minimum Performance Level must be completed within six (6) months from the date this Addendum is signed by Customer and Participating Contractor.
- e. Notwithstanding (d) above, if a Service Agreement is terminated during the three (3)-year period (e.g., due to Customer's dissatisfaction with the Participating Contractor, the Participating Contractor ceases operations, etc.), Customer must engage the services of another Participating Contractor within thirty (30) days from the effective date of the termination of Customer's original Service Agreement (the "Transfer Period"). Customer acknowledges and understands that its failure to engage a new Participating Contractor prior to the expiration of the Transfer Period will result in the forfeiture of incentives under the Program.
- f. Customer will allow PG&E and its contractors to access the Site and conduct inspections of the Qualified Unit(s) in accordance with ANSI/ASHRAE/ACCA Standard 180, on dates and times mutually agreed upon by Customer and PG&E or its contractor.
- g. Failure to maintain a Unit at the Minimum Performance Level pursuant to a Service Agreement for a consecutive three (3)-year period will result in an automatic pro-rated reduction of the annual incentive payment available under the Program.
- h. Customer must complete and submit a PG&E Commercial HVAC Quality Maintenance

#### III. General

From and after the Addendum Effective Date, any reference to the Service Agreement contained in any notice, request, document or agreement shall be deemed to mean the Service Agreement, as amended by this Addendum. In the event of any conflict between the Service Agreement and this Addendum, this Addendum shall prevail. The Service Agreement shall remain in full force and effect in accordance with its terms, except as expressly amended by this Addendum. Each party is fully responsible for ensuring that the person signing this Addendum on that party's behalf has the requisite legal authority to do so.

WITNESS WHEREOF, the parties hereto have caused this Addendum to be executed by their duly authorized representatives as of the Addendum Effective Date.

and and	dye bate
AGREED TO AND ACCEPTED BY:  Coluse Unified School District  PG&E CUSTOMER NAME  PG&E ELECTRIC ACCOUNT SERVICE ID#	PARTICIPATING CONTIRACTOR  AGREED TO AND ACCEPTED BY:  DERECT SALVER SMART GNERBY  CONTRACTOR BUSINESS NAME
BY: AUTHORIZED SIGNATURE  PRINTED NAME	AUTHORIZED SIGNATURE DATE /2016  TACK PSCCHENIND  PRINTED NAME
TITLE  745 10th 5tycet  ADDRESS.  Colusa Ca 95937  CITY/STATE/ZIP	TITLE  TITLE  NAMES  NODES  CHY/STATE/ZIP  NAMES  MANGOR  MANG

Both funding and the conditions of the Incentive are subject to the jurisdiction of the California Public Utilities Commission (CPUC) and shall bout renorms are conductors of the incentive are subject to the jurisdiction of the cautorina rubule ordines commission (croo) and shad be subject to such changes or modifications as the CPUC may, from time to time, direct in the exercise of its jurisdiction. If there are changes in the incentive, PG&E will endeavor, but cannot guerantee, to provide a reasonable period of time before changes go into effect.

"PO&E" refers to Pacific Gas and Electric Company, a subsidiary of PG&E Corporation. ©2011 Pacific Gas and Electric Company. All rights reserved. These ofterings are funded by California utility customers and administered by PG&E under the auspices of the California Public Utilities Commission. June 2011 CMM-0611-0991

ep 1:

## **Customer Contact Information**

Customer receiving PG&E Commercial HVAC Quality Maintenance Program services

Colusa Unified School District (	Main Office)
PG&E ELECTRIC ACCOUNT SERVICE ID#	· ·
PG&E GAS ACCOUNT SERVICE ID#  745 Tenth Steet  SERVICE ADDRESS	NUMBER OF UNITS IN THIS APPLICATION
CITY Co/USA	<u>Ca</u> 95932 STATE ZIP
CUSTOMER CONTACT NAME  530-458-17791  CONTACT TO FEBRUARY  Thilese	TITLE Cau @ colusa, K12. Ca, US
CONTACT TELEPHONE NUMBER	E-MAIL ADDRESS

ep 2:

## Program Requirements

The Participating Contractor represents and warrants the following:

- 'It is not in breach of the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement.
- The Customer is a participant in the PG&E Commercial HVAC Quality Maintenance Program.
- The Qualified Unit(s) identified in this Application qualify for an incentive under the PG&E Contractor Manual.
- The Contractor represents and warrants that all energy-efficiency tasks for the Qualified Unit have been completed and conducted according to the PG&E Commercial HVAC Quality Maintenance Program Contractor Participation Agreement and the Contractor Manual and the information is complete and accurate.
- The individual signing below has and shall have all requisite power and legal authority to bind Participating Contractor on whose behalf he/she is signing to Participating Contractor's obligations hereunder.
- \* By signing below, I certify that the improvement or installation complies with any applicable permitting requirements and, if a contractor performed the installation or improvement, the contractor holds the appropriate license for the work performed.

DEREK SAWYER SMART ENERGY PARTICIPATING CONTRACTOR COMPANY NAME
PRINTED NAME AND TITLE OF PERSON COMPLETING THE CONTRACTOR INCENTIVE APPLICATION
SIGNATURE OF PERSON COMPLETING THE CONTRACTOR INCENTIVE APPLICATION DATE 2016



## PG&E Commercial HVAC Quality Maintenance Program: Service Agreement Application .

Please complete all steps. Incomplete applications will be delayed.
PG&E will use the information provided below to contact you, if necessary, about your application.

STEP 1 Account and Customer Information
Please refer to your PG&E Bill for Service ID#s.
SERVICE ID# FROM GAS ACCOUNT DETAIL  SERVICE ID# FROM ELECTRIC ACCOUNT DETAIL
Colusa On Fied School District (Main Office) ACCOUNT HOLDER/COMPANY NAME (as it appears on PG&E bill)
CONTACT NAME (If different from Account Holder)
745 Tenth Street
INSTALLATION ADDRESS SUITE #
Coluse Ca 95937
CITY STATE ZIPCODE
MAILING ADDRESS (if different than Installation Address)  SUITE #
CITY STATE ZIP CODE
530-458-7791 + h, ladeau@colusa. K12. Ca. US PRIMARY PHONE # EMAIL ADDRESS
PRIMARY PHONE # EMAIL ADDRESS  Yes, I would like to be notified by email of other PG&E programs.
STEP 2 Business Payee Tax Information
Required information for all applications
Tax Status: To be completed by the person or entity receiving payment ("Payee")  Corporation Partnership Individual/Sole Proprietor Exempt (Tax exempt, non-profit)
Tax ID Number: Please provide EITHER your EIN/Federal Tax ID or Social Security Number in the appropriate spaces below.
OR OR FEDERAL TAX ID SOCIAL SECURITY NUMBER
Tax Liability: You are urged to consult your tax advisor concerning the taxability of Incentives. Pacific Gas and Electric Company (PG&E) is not responsible for any taxes that may be imposed on your business as a result of receipt of this Incentive. Incentives are taxable if greater than \$600 within one calendar year for business customers, and will be reported as income to you on IRS Form 1099 unless you have checked "Corporation" or . "Exempt" tax status above.

## STEP 3 Revincent Release Authorization (if Applicable) SKIP THIS SECTION IF INCENTIVE CHECK WILL BE MADE PAYABLE TO PG&E ACCOUNT HOLDER Complete this section only if payment is going to someone other than the PG&E account holder in Step 1. I am authorizing this payment of my Incentive to the third party ("Payee") named below and I understand that I will not be receiving the Incentive check from PG&E. If "Payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the third party does not exempt me from the Incentive requirements outlined in this application. The payee cannot be the Contractor named in the Service Agreement. CHECK CHOULD DESIGNATIVA CELET

STEP 4. Sejevice Agreemment Inden	inve Milenagerion	
Did you sign a qualifying Service Agreement w qualified HVAC Contractor?	îth a 🔼 Yes 🗌 No	To complete this form, please refer to the following:  • Your PG&E bill, for your Service ID#(s).  • If this application and your Service Agreement
Please provide date the Service Agreement wa	signed Jaor6	Your Service Agreement for number of units participating in program.      # of qualifying HVAC units for the Service IDs provided in Step 1      cover units in more that one site, multiple building types and/or have more than one electric and gas Service IDs associated with them, then have your HVAC contractor fill out and attach the "Multiple Site Type SA_ID Form"
Please provide the contract number of the Ser Agreement (if applicable):	vice	provided with the application.
Does the signee agree to send the renewed agr to the program mailing address on Page 2 each		DEREK SAWYERS SMART GNERGY COMPANY NAME
Is the term of the signed, qualifying Service Ago at least 3 years?	reement 💆 Yes 🚨 No	PRIMARY CONTACT NAME
If "No", Does the signee agree and commit to re and providing a copy of a qualifying Service Agre such that no lapses in contract coverage exist of 3-year duration beginning with the signature da initial, qualifying Service Agreement?	eement ver the	PHONE  TPECCHENIND@ DERECSAMGRS. COM  EMAIL
Estimated Incentive Payment a \$403.		BG, The standard locantive is \$1213. Standard librarities \$693.
STEP 5. Business Property Lyce De	មនាធាតុស្រីលោក	STEP 6 Gustomer Signature
Select one (1) property type that best represents you	business:	thave nead-understood, and agree to the learns and Conditions of this form. I certify the information is:
☐ Education: Community College ☐ Mani ☐ Education: Primary School ☐ Multi ☐ Education: Relocatable Classroom ☐ Office ☐ Education: Secondary School ☐ Office ☐ Education: University ☐ Resta ☐ Grocery ☐ Resta ☐ Health/Medical: Clinic ☐ Retai ☐ Lodging: Hotel ☐ Retai	e: Small eurant: Fast-Food eurant: Sit-Down l: Multiple-Story l: Single-Story Large e: Small	have provided, is true and correction dithern about 18 paylored purpose. To, interpretable installed and coperational and rees the requirement is in this application. Please use blue ink  By signing palow, intering that the improvement of mostallation completes with adviagourable permitting.  I accordance of period medical stallation completes with adviagourable permitting.  appropriate deep performed in 17.  SIGN HERE!
Lodging: Motel Stora	ge: Conditioned	



February 8, 2016

ATTN: WALLY CPM

1117 Windfield Way

RE: Colusa AG Barn Building Pad Construction Staking

Suite 110

El Dorado Hills

Warren Consulting Engineers, Inc. (EIN#: 71-0881835) and Public Works Contractor Registration Number: 1000001586; is pleased to be able to provide you with a proposal to perform surveying services per the approved drawings on the above referenced project. Our scope of work is anticipated to be as follows:

California

1. Office calculations

\$150.00

2. Stake building corners and pad

\$850.00

95762

Total

\$1,000.00

Maximum 1 move-ins to job site. After the maximum move – ins are expended, there is a minimum of four (4) hours per move-in.

#### **EXCLUSIONS:**

Phone (916) 985-1870

- A. Any as-built or certified surveys. B. Any irrigation or landscape layout.
- C. Any utilities except storm drain.
- D. Any electrical layout.

(916) 985-1877

E. Any building grid lines or interior layout.

F. Pad certification.

E-mail wce@wceinc.com Above price proposal based on receiving AutoCAD drawing files for architectural and civil drawings.

\*\*\*\*\*\*\*\*\*\*\*\*

THE ABOVE PRICE IS BASED ON:

☑ PREVAILING WAGE OR ☐ NON- PREVAILING WAGE

THE ABOVE WORK CAN BE DONE ON A T&M BASIS AT A RATE OF \$170.00 PER HOUR FOR A ONE MAN CREW AND \$150.00 PER HOUR FOR OFFICE WORK INSTEAD OF LUMP SUM, IF REQUESTED. WARREN CONSULTING ENGINEERS, INC. WILL FURNISH TRAVEL TIME ONE WAY UP TO ½ HOURS AS-BUILT TOPO 1 MAN CREW \$170.00 PER HOUR.

February 8, 2016 Colusa AG Barn Building Pad Construction Staking Warren Consulting Engineers, Inc. Page 2

#### **CONDITIONS:**

- 1. This proposal is based on one time staking of all above referenced items. The contractor shall be provided with one (1) set of construction stakes. It shall be the contractor's responsibility to maintain the stakes during the construction of the various phases of work. Replacement of stakes destroyed by construction or by other means shall be at the contractor's expense. All re-staking will be billed as extra work at the rate per hour noted above for a two-man crew.
- 2. Any additional staking other than base contract will be billed as extra work.
- 3. A minimum of 72 hours notice, not to include weekends, is required prior to the need for construction staking.
- 4. All stakes will be marked with grades to finish grades only.
- 5. No retention to be withheld from progress payments.
- 6. Progress billing issued at the end of each month or at completion of the job, whichever comes first. Payment is due and payable within 20 calendar days of billing date.
- 7. This proposal specifically excludes the setting of any property corners or establishing any property lines except from existing property corners.
- 8. If any weekend or holiday work is required due to job acceleration, fees will be time and half the hourly rate quoted above for Saturdays and double hourly rate quoted above for Sundays and holidays.
- 9. Regarding Change Order Payments, ... payment will be made to Warren Consulting Engineers, Inc. as billed with no regard to contractor's receipt of change order paperwork from owner or contractor's paperwork to Warren Consulting Engineers, Inc. Change order work to be billed at T&M price or percentage of work done on price proposal.
- 10. This proposal is valid for 30 days only.
- 11. Traffic control is excluded from Warren Consulting Engineers, Inc. work and to be provided by General Contractor if necessary.
- 12. Should the job require subcontractor to purchase additional business license/s, general contractor shall pay for said license/s.
- 13. If invoices are not paid within 30 days of invoice date, interest charges of 1 ½% per month will be assessed on the unpaid balance.
- 14. If this price proposal is accepted, all conditions set forth here shall prevail, and all above conditions shall become part of any contract documents to follow.

Thomas E. Fassbender

PLS 8327



209.234.7727 fax

CORPORATE OFFICE 3050 Industrial Boulevard West Sacramento, CA 95691 916.372.1434 phone 916.372.2565 fax



February 10, 2016 Revised February 11, 2016 STOCKTON OFFICE
3422 West Hammer Lane, Suite D
Stockton, CA 95219
209.234.7722 phone

Mr. Dwayne Newman, Superintendent Colusa Unified School District 745 Tenth Street Colusa, California

Earthwork Observation and Testing Services Proposal COLUSA HIGH SCHOOL AG BARN Colusa, California

Wallace-Kuhl and Associates is pleased to submit this proposal to provide earthwork observation and testing services for the subject project. We understand the project includes the construction of a new Ag barn building. Specifically, the project will consist of rough grading, building pad construction, and underground utility construction.

Our purpose will be to verify that the work is performed in general conformance with the *Geotechnical Engineering Report* (WKA No. 10796.01P dated December 18, 2015) and the project plans and specifications. Following completion of the observation and testing, written documentation of compliance with the criteria noted in the project documents will be provided.

We estimate that our fee for the earthwork observation and testing services required for this project would be approximately \$7240. However, we will only bill for the actual work performed on the project and we will not exceed the estimated budget without prior written approval. Our budget estimate is based on our understanding of the proposed project and our experience with similar projects. A construction schedule was not reviewed during preparation of this proposal.

Attached is our budget estimate detailing the assumptions we made to develop our estimate. Please be aware that the actual construction schedule, means and methods, weather, and the contractor's efficiency all affect the number of site visits - and the cost - required for our services.

Billing will be for services provided and determined using the attached 2016P Schedule of Fees. Please be aware that we bill for our hourly services on a portal-to-portal basis from our West Sacramento office.

To assure that all parties fully understand the limitations of our role in your project, we emphasize that our representatives will not act as supervisor of construction, nor will they direct construction operations.

Earthwork Observation and Testing Services Proposal COLUSA HIGH SCHOOL AG BARN Revised February 11, 2016

The various sub-contractors should be informed that neither the presence of our representatives nor the testing by our firm shall excuse them from defects discovered in their work. Job and site safety of the contractor's personnel will be the sole responsibility of the contractor.

Our agreement for this work is attached to this proposal. If this proposal is acceptable, please sign the agreement and return it to us as our written authorization to proceed. We will return a fully executed copy of the agreement to you for your files. Please inform us if wet signed copies of the agreement are required. If that is the case, please print sign and return two copies of the agreement to our office. We will then return a fully executed copy by US mail for your files.

Please contact me if you have any questions or require further information.

Wallace - Kuhl & Associates

Matthew S. Moyneur

Senior Engineer

Attachments: Budget Estimate

Schedule of Fees 2016P





COLUSA UNIFIED SCHOOL DISTRICT

Company Address

## CONSTRUCTION TESTING AGREEMENT

#### COLUSA HIGH SCHOOL AG BARN

Colusa, California

COLUSA UNIFIED SCHOOL DISTRICT (CLIENT") and River City Geoprofessionals, Inc. dba WALLACE - KUHL & ASSOCIATES ("WKA") agree:

- 1. PROFESSIONAL SERVICES. **WKA** will perform professional services and will receive compensation pursuant to the terms and conditions of the attached proposal letter revised February 11, 2016, which is incorporated herein by reference. In performing professional services, **WKA** shall use that degree of care and skill ordinarily exercised, under similar circumstances, by reputable members of the engineering profession practicing under similar conditions at the same time and in the same or similar locality. **CLIENT** understands and acknowledges the inherent risks connected with construction and agrees that no warranty, either express or implied, is included in this Agreement or in any drawing, specification, report or opinion produced pursuant to this Agreement.
- 2. PAYMENT. WKA will submit invoices for services rendered on a periodic basis, provided, however, said invoices shall not be submitted more frequently than once every 30 days. Invoices shall be due upon receipt, but shall not be considered delinquent if paid on or before the expiration of 30 days from date of mailing. If payment is not so made, a late payment charge shall be due on the invoice amount at the rate of one and one-half percent (1½%) per month on the unpaid balance from the date of the invoice until paid. In the event of delinquency, CLIENT shall pay the actual cost of collection including, without limitation, reasonable attorneys' fees.
- 3. JOB SITE. WKA will not act as supervisor of construction operations, nor will WKA direct or exert any control over such operations. The construction contractor(s) shall be informed that neither the presence of WKA on the job site, nor the testing by WKA shall excuse the contractor(s) for defects in any contractor's work or any contractor's non-compliance with the project plans, specifications or applicable laws, ordinances, regulations or standards, whether such defect or non-compliance is discovered during or after construction. CLIENT agrees that the construction contractor(s) will be required by CLIENT to assume sole and complete responsibility for job conditions during construction, including safety of persons and property.
- 4. REPORTS. Reports, plans and other work prepared by WKA remain the property of WKA. CLIENT agrees that all reports and other work furnished to the CLIENT and his agents not paid for will be returned upon demand, and will not be used for licensing, permits, design and/or construction.
- 5. LIABILITY. CLIENT agrees to indemnify and hold WKA harmless from any and all liability in connection with the performance of work during construction of this project, except liability arising directly from the gross negligence or willful misconduct of WKA. WKA carries workers' compensation insurance and public liability insurance for bodily injury and property damage that may be suffered by third parties and members of the public who are not covered by the limitation of liability set forth below in Paragraph 6. Certificates of coverage will be furnished to CLIENT upon written request. WKA assumes the risk of damage caused by its personnel to its supplies and equipment. In the event CLIENT desires greater insurance coverage and directs WKA to take out additional insurance, WKA shall procure and maintain additional insurance, if procurable, at CLIENT's expense; provided, however, WKA shall not be responsible for property damage and bodily injury resulting from any cause, including fire and explosion, beyond the amount and coverage of WKA's insurance.
- 6. LIMITATION OF LIABILITY. WKA's liability for damages due to alleged negligent professional acts, errors and omissions will be limited to a sum not to exceed \$50,000. Notwithstanding any other provision herein to the contrary, WKA shall not be responsible or held liable for any special, indirect or consequential damages resulting in any way from WKA's performance under this Agreement.
- 7. GOVERNING LAW; DISPUTES. This Agreement shall be governed by the laws of the State of California. Should either party hereto bring suit in court to enforce any term of this Agreement, it is agreed that each party shall pay their own legal costs, expenses and attorneys' fees.

Signature		Signature
	1	
Name printed or typed	Title	Matthew S. Moyneur / Senior Engineer
		Name/Title

Date

WALLACE - KUHL & ASSOCIATES

#### Budget Estimate

#### COLUSA HIGH SCHOOL AG BARN

Colusa, California

	Page 1		ost (\$)	Estimated	Estimated	
	Unit	Р	er Unit	Days	Units	 Total
SOILS TESTING AND INSPECTION						
Building Pad Special Inspection/Testing	hour	\$	95.00	5	6	\$ 2,850.00
Utility Trench Backfill Testing	hour	\$	95.00	5	4	\$ 1,900.00
Laboratory Testing						
ASTM D1557 Compaction Curve	each	\$	240.00	N/A	3	\$ 720.00
PROJECT ADMINISTRATION, REVIEW & REPORTS						
Supervising Technician	hour	\$	95.00	2	2	\$ 380.00
Senior Engineer	hour	\$	160.00	N/A	4	\$ 640.00
Mileage	Mile	\$	0.75	10	100	\$ 750.00
PROJECT TOTAL					***************************************	\$ 7,240.00



PROFESSION A	L SERVICES
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Page 1 of 4

PROFESSIONAL SERVICES			
Principal Engineer / Geologist		\$160.00	per hour
Senior Engineer / Geologist		\$160.00	per hour
Senior Environmental Scientist		\$160.00	per hour
Project Engineer / Geologist		\$135.00	per hour
Project Environmental Scientist		\$135.00	per hour
Senior Staff Engineer / Geologist		\$125.00	per hour
Senior Staff Environmental Scientist		\$125.00	per hour
Staff Engineer / Geologist		\$120.00	per hour
Staff Environmental Scientist		\$120.00	per hour
Senior Environmental Technician		\$95.00	per hour
Senior / Supervising Technician		\$95.00	per hour
Draftsperson / GIS Technician		\$90.00	per hour
Administrative Assistant		\$70.00	per hour
FIELD INVESTIGATION TESTING			
		\$160.00	por bour
Seismic Refraction Survey Thermal Resistivity Testing		\$160.00	per hour per hour
Electrical Resistivity Survey		\$160.00	per hour
Hand Augering/Sampling - Engineer		\$145.00	per hour
Photoionization Detector		\$145.00	per hour
LITIGATION			
Data Review/Consultation		\$230.00	per hour
Depositions/Expert Witness Testimony		\$340.00	per hour
EXPENSES		<b>40</b>	
Vehicle Charges (Subject to periodic adjustment due to fuel cost)		\$0.75	per mile
Subsistence		\$55.00	per day
Lodging		Cost	
Services by Associate Firms and other outside services		Cost	plus 20%
Equipment rental, freight, special materials		Cost	plus 20%
Extra Report Copies		<b>.</b>	
Black and white versions		\$21.00	each
Color photography versions		\$32.00	each
PREMIUM CHARGES			
Overtime and Saturdays	hourly rate plus	40	percent
Overday and Halidaya		7-	

#### **SHIFT DIFFERENTIAL**

Sunday and Holidays

A 25 percent shift differential surcharge will be added to the hourly rate of personnel involved in scheduled testing work between the hours of 6 P.M. and 5 A.M., as well as a four hour minimum.

hourly rate plus

75



percent

		SCHEDULE OF I	LLG 20101
FIELD SERVICES			Page 2 of 4
CONCRETE & REINFORCING STEEL		SOILS & ASPHALT CONCRETE	
Ball Penetration (Kelly Ball)	\$120.00 /hr.	Asphalt Concrete Inspection / Testing	\$95.00 /hr.
Batch Plant Inspection	\$90.00 /hr.	Asphalt Concrete Materials Sampling	\$95.00 /hr.
CaCl Moisture Emission Test Kit	\$30.00 /kit	Building Pad Special Inspection / Testing	\$95.00 /hr.
CaCl Moisture Emission Testing	\$85.00 /hr.	Deep Foundation Inspection	\$95.00 /hr.
CLSM/CDF/Slurry Testing	\$85.00 /hr.	Flatwork AB Inspection / Testing	\$95.00 /hr.
Concrete Mix Design Review	\$160.00 /hr.	Flatwork Subgrade Inspection / Testing	\$95.00 /hr.
Concrete Placement Obs/Cast Cylinder	\$90.00 /hr.	Grading Inspection / Testing	\$95.00 /hr.
Concrete Rebound Number Testing	\$120.00 /hr.	Hand Augering and Sampling	\$120.00 /hr.
Concrete Trial Batch	\$90.00 /hr.	Pavement AB Inspection / Testing	\$95.00 /hr.
Floor Flatness Testing	\$120.00 /hr.	Pavement Subgrade Inspection / Testing	\$95.00 /hr.
High Strength Grout Sampling / Testing	\$90.00 /hr.	Proof Rolling Observation	\$95.00 /hr.
Rebar / Post Tension Special Inspection	\$95.00 /hr.	Shallow Foundation Inspection	\$95.00 /hr.
Rebar Location / GPR	\$275.00 /hr.	Slab Subgrade Soil Moisture Tests	\$95.00 /hr.
Rebar Location / Pachometer	\$120.00 /hr.	Soil / Aggregate Sampling	\$95.00 /hr.
Rebar Placement Inspection	\$95.00 /hr.	Soil Treatment Testing / Observation	\$95.00 /hr.
Reinforcing Steel Sampling/Tagging	\$90.00 /hr.	Structure Backfill Inspection / Testing	\$95.00 /hr.
Relative Humidity Testing	\$120.00 /hr.	Subgrade Stabilization Observation	\$95.00 /hr.
Shotcrete Special Inspection	\$90.00 /hr.	Utility Trench Backfill Testing	\$95.00 /hr.
Transport Cylinders / Samples to Lab	\$90.00 /hr.	WKA Drill Rig (including operator)	\$260.00 /hr.
	·	WKA Drill Rig (helper)	\$95.00 /hr.
CORING			
Coring (Technician + equipment)	\$120.00 /hr.	SPECIALIZED SERVICES	
Coring (Technician assistant)	\$90.00 /hr.	Coefficient of Friction Testing	\$120.00 /hr.
,		Crack Monitoring	**
POST-INSTALLED ANCHORS		Existing Building Evaluation / Demo	\$90.00 /hr.
Concrete Anchor Installation Inspection	\$90.00 /hr.	Existing Building Evaluation / Document	\$90.00 /hr.
Concrete Anchor Proof Load Testing	\$120.00 /hr.	Existing Building Evaluation / Repair	\$90.00 /hr.
Concrete Anchor Torque Testing	\$95.00 /hr.	Field Investigate Support	\$90.00 /hr.
Suspended Ceiling Inspection / Testing	\$120.00 /hr.	FRP Installation Inspection	\$90.00 /hr.
		GFRC Inspection / Testing	\$90.00 /hr.
STRUCTURAL STEEL		Soil Elect. Resitivity Testing - Technician	\$120.00 /hr.
Fireproofing Special Inspection / Testing	\$90.00 /hr.	Prestress Framing Installation	\$90.00 /hr.
High Strength Bolt Special Inspection	\$95.00 /hr.	Proto Wall Inspection / Testing	\$90.00 /hr.
Non-Destructive Testing - UT/MT/PT	\$105.00 /hr.	Roofing Inspection	\$90.00 /hr.
Welding Special Inspection - Field	\$95.00 /hr.	Shear Nailing Inspection	\$90.00 /hr.
Welding Special Inspection - Shop	\$95.00 /hr.	Thickness Testing - Coating / Steel	\$90.00 /hr.
		Timber Framing / Hardware Inspection	\$90.00 /hr.
MASONRY		Vapor Barrier Inspection	\$90.00 /hr.
In-Place Masonry Flatjack Testing	\$145.00 /hr.	Vibration Monitoring	**
In-Place Masonry Shear Testing	\$120.00 /hr.	•	
Masonry Materials Sampling / Testing		GENERAL	
Masonry Special Inspection	\$90.00 /hr.	Inspection / Testing Cancelled	*
Masonry Special Inspection DSA Certified	\$100.00 /hr.	Reinspection / Retesting	*
•		Stand-by Time	*

<sup>\*</sup> Based on hourly rate of Inspection or Testing scheduled

\*\* Based on Staff Classification

#### **MINIMUM CHARGES**

A two hour minimum charge will apply to field technician services with the following exceptions:

- a) Single trip pickup and delivery services, where a one hour minimum will apply.
- b) Saturday, Sunday and holidays, where a four hour minimum charge will apply.



## LABORATORY SERVICES

Page 3 of 4

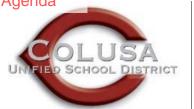
SOIL			
Atterberg Limits (LL/PI)	ASTM D4318	\$150.00	each
CLSM/CDF/Soil Cement Compression Test	ASTM D4832	\$50.00	each
Compaction Characteristics	ASTM D698	\$240.00	each
Compaction Characteristics	ASTM D1557	\$240.00	each
Compaction Characteristics	CTM 216	\$240.00	each
Expansion Index	ASTM D4829	\$175.00	each
Hydraulic Conductivity, Flexible Wall Permeability	ASTM D5084	\$400.00	each
Moisture Content	ASTM D2216	\$20.00	each
Organic Content	ASTM D2974	\$90.00	each
Resistance "R" Value - Untreated	ASTM D2844, CTM 301	\$245.00	each
Resistance "R" Value - Laboratory Lime-Treated	ASTM D2844, CTM 301	\$300.00	each
Sieve Analysis - Sieve only (Coarse or Fine)	ASTM C136/D1140	\$100.00	each
Sieve Analysis - Passing No. 200 only	ASTM D1140	\$90.00	each
Sieve Analysis - Sieve & Hydrometer	ASTM D422	\$160.00	each
Specific Gravity of Soils	ASTM D854	\$125.00	each
Triaxial Compression Test, 1 point - Undisturbed	ASTM D4767	\$250.00	each
Triaxial Compression Test, 3 Pt Staged - Undisturbed	ASTM D4767	\$295.00	each
Triaxial Compression Test, 1 point - Remolded	ASTM D4767	\$325.00	each
Triaxial Compression Test, 3 Pt Staged - Remolded	ASTM D4767	\$375.00	each
Unconfined Compression Test	ASTM D2166	\$100.00	each
Unit Weight/Moisture Content - Tube Sample	ASTM D2937/D2216	\$30.00	each
Consolidation (8 loads + 1 rebound)	ASTM D2435	\$450.00	each
Consolidation (additional loads)	ASTM D2435	\$50.00	each
Thermal Resistivity	ASTM D5334	\$50.00	each
AGGREGATE			
Aggregate Unit Weight	ASTM C29	\$50.00	each
Clay Lumps and Friable Particles	ASTM C142	\$155.00	
Cleanness Value	CTM 227	\$160.00	each
Durability Index (Coarse or Fine)	CTM 229	\$155.00	each
Flat and Elongated Particles in Coarse Aggregate	ASTM D4791		per size
Fractured/Crushed Particles	ASTM D5821, CTM 205		per size
Organic Impurities in Fine Aggregates	ASTM C40	\$55.00	each
Resistance "R" Value	CTM 301	\$290.00	each
Sand Equivalent, 1 point	CTM 217	\$85.00	each
Sand Equivalent, 3 points	CTM 217	\$125.00	each
Sieve Analysis - Coarse or Fine	ASTM C136, CTM 202	\$100.00	each
Sieve Analysis - Passing No. 200 only	ASTM C117	\$90.00	each
Sodium Sulfate Soundness	ASTM C88, CTM 214	\$120.00	per size
Specific Gravity and Absorption (Coarse or Fine)	ASTM C127, C128	\$120.00	each
	,	•	
ASPHALT CONCRETE	ACTM DC207 CTM 202	<b>#040.00</b>	ماممم
Asphalt Content (Ignition Oven)	ASTM D4500/D0700	\$240.00	each
Hveem Compacted Unit Weight, 1 point	ASTM D1560/D2726	<b>ФОГ ОО</b>	
Laboratory Toot Maying up Donaity (LTMD). Empireto	CTM 304/308	\$95.00	each
Laboratory Test Maximum Density (LTMD), 5 points	CTM 375	\$350.00	each
Marshall Compacted Unit Weight, 1 point	ASTM D6926/D2726	\$90.00	each
Sieve Analysis of AC Aggregate (Coarse and Fine)	ASTM D5444, CTM 202	\$165.00	each
Stabilometer Value, 1 point	CTM 366	\$125.00	each
Theoretical Maximum Density	ASTM D2041, CTM 309	\$150.00	each
Thickness of AC Cores	ASTM D3549 ASTM D2726, D1188, CTM 308	\$10.00 \$50.00	each each
Unit Weight of AC Cores	AOTH DZ120, DT100, CTW 300	φου.υυ	each

# LABORATORY SERVICES Page 4 of 4 CONCRETE

CONCRETE			
Compression Test, Concrete Cylinder	ASTM C39	\$25.00	each
Compression Test, Concrete Cylinder - Hold	ASTM C39	\$20.00	each
Compression Test, Concrete Core	ASTM C42, C39	\$70.00	each
Compression Test, Shotcrete Core	ASTM C42, C39	\$70.00	each
Compression Test, High Strength Grout	ASTM C1107/C109	\$35.00	each
Concrete Cylinder Mold		\$4.00	each
Density / Unit Weight of Concrete	ASTM C567, C642	\$50.00	each
Flexural Strength Test, Concrete Beam	ASTM C78	\$95.00	each
Laboratory Drying Shrinkage Test, per beam	ASTM C157	\$175.00	each
Splitting Tensile Test, Concrete Cylinder	ASTM C496	\$75.00	each
MASONRY			
Brick			
Compression Test	ASTM C67	\$60.00	each
Modulus of Rupture	ASTM C67	\$70.00	each
Absorption	ASTM C67	\$85.00	each
Concrete Masonry Unit			
Compression Test	ASTM C140	\$70.00	each
Absorption & Moisture Content	ASTM C140	\$70.00	each
Linear Drying Shrinkage	ASTM C426	\$175.00	each
Compression Test, Composite Masonry Prism	ASTM C1314	\$95.00	each
Compression Test, Masonry Grout	ASTM C1019	\$35.00	each
Compression Test, Mortar	ASTM C780	\$30.00	each
Core Shear Test	CBC Section 2105A	\$80.00	each
Masonry Core Compression Test	CBC Section 2105A	\$70.00	each
STEEL			
Anchor Bolt Tensile Test	ASTM F606	\$95.00	each
Fireproofing Density Test	ASTM E605	\$65.00	each
High Strength Bolt Assembly Laboratory Testing		·	
Bolt - Wedge Tension Test	ASTM F606	\$70.00	each
Bolt - Proof Load Test	ASTM F606	\$70.00	each
Bolt - Hardness Test	ASTM E18	\$25.00	each
Nut - Proof Load Test	ASTM F606	\$70.00	each
Nut - Hardness Test	ASTM E18	\$25.00	each
Washer - Hardness Test	ASTM E18	\$25.00	each
Prestressing Steel Strand Tensile Test	ASTM A416/A1061	\$125.00	each
Reinforcing Steel (Rebar) Tensile Test			
Up to No. 7	ASTM A615, A706/A370	\$70.00	each
From No. 8 through No. 14	ASTM A615, A706/A370	\$95.00	each
Reinforcing Steel (Rebar) Bend Test	ASTM A615, A706/A370	\$35.00	each
Structural Steel Tensile Test			
Up to 3/4"	ASTM A370	\$70.00	each
Sizes Larger Than 3/4"	ASTM A370	\$95.00	each
Machining of Test Specimens		cost p	lus %20
Structural Steel Hardness Testing	ASTM E18	\$75.00	each
Torque Wrench Calibration (minimum of 4 wrenches)		\$75.00	each
Weld Assembly, Guided Bend/Macroetch/T-Bend Test	AWS D1.1, ASTM E190	\$75.00	per test
Welder Qualification Test Inspection		\$80.00	per hour
Welder Qualification Test Record		\$95.00	each
TESTING SERVICES			
Laboratory Technician		\$75.00	ner hour

Laboratory Technician \$75.00 per hour





# **CUSD 2016/2017 Staffing Proposal**

Presuming all current positions scheduled to be vacated at the end of the school year will be filled as normal.

Prioritized list of positions recommended during Leadership and Admin Team meetings:

Site / Dept.	Position to Add	<b>Justification / Mission Fit</b>	Yearly Cost
CHS	1.0 FTE ELA Teacher	Increase Achievement Intervention / Prevention Instructional Improvement Smaller Class Size <sup>1</sup>	\$72,000
EMS	1.0 FTE 4 <sup>th</sup> Grade Teacher <sup>2</sup> 0.5 FTE PE Teacher <sup>3</sup> 1.0 FTE ELD Teacher <sup>4</sup>	***** As above Improved focus	\$180,000
BPS	0.5 FTE PE Teacher <sup>3</sup> 1.0 FTE ELD Teacher <sup>4</sup>	***** As above Improved focus	\$144,000
			\$296,000

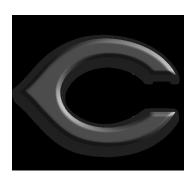
- 1. CHS has an incoming class of 117 and a graduating class of 79, a net gain of 38 students.
- 2. EMS will have 4<sup>th</sup> grade classes of nearly 30 unless we hire an additional teacher.
- 3. PE teacher will assist with interventions and add flexibility to scheduling, insuring the core academic instructional time is uninterrupted.
- 4. The data is clear that while overall achievement is going up, a significant gap remains. Actions and spending specifically targeting our FRPL, ELL and Minority students is mandatory by LCAP/LCFF regulation.

Colusa Unified School District - February 9, 2016	8.88% STRS 11.7% PERS	10.73% STRS 11.847% PERS	12.58% STRS 13.05% PERS	14.43% STRS 16.6% PERS	16.28% STRS 18.2% PERS	18.13% STRS 19.9% PERS
INCOME	14/15 ACTUALS	15/16 BUDGET	16/17 BUDGET	17/18 BUDGET	18/19 BUDGET	19/20 BUDGET
8011-8089 TOTAL LCFF	10,874,660	12,337,120	13,041,668	13,527,199	13,585,989	14,026,554
8019 PRIOR YEAR ADJUSTMENTS	10,011,000	12,001,120	10,011,000	10,021,100	.0,000,000	1 1,020,00 1
TOTAL REVENUE LIMIT SOURCES	10,874,660	12,337,120	13,041,668	13,527,199	13,585,989	14,026,554
TOTAL FEDERAL REVENUE	514,766	468,491	389,521	389,521	389,521	389,521
STATE REVENUES						
8550 MANDATED COSTS	144,281	774,759	350,000	50,000	50,000	50,000
8560 LOTTERY	237,949	245,000	245,000	245,000	245,000	245,000
8590 OTHER STATE	633,618	<u>752,251</u>	640,516	640.516	640,516	640,516
TOTAL STATE REVENUE OTHER LOCAL REVENUES	1,015,848	1,772,010	1,235,516	935,516	935,516	935,516
8650 LEASES AND RENTALS	12,163	9,000	9,000	9,000	9,000	9,000
8660 INTEREST	11,076	5,000	5,000	5,000	5,000	5,000
8677 INTERAGENCY REVENUES	265,341	232,034	156,259	119,076	100,076	100,076
8699 OTHER LOCAL INCOME	99,250	<u>38,500</u>	<u>40,000</u>	40,000	40,000	40,000
TOTAL LOCAL REVENUES	387,830	284,534	210,259	173,076	154,076	154,076
TOTAL REVENUES	12,793,104	14,862,155	14,876,964	15,025,312	15,065,102	15,505,667
EXPENDITURES						
1100 TEACHER'S SALARIES	5,110,019	5,396,705	5,615,791	5,650,852	5,695,256	5,725,236
1200 PUPIL SUPPORT SALARIES	265,311	275,720	243,453	250,000	250,000	250,000
1300 SUPERVISOR/ADMIN. SALARIES	564,328	676,529	688,605	695,000	700,000	700,000
1900 OTHER CERTIFICATED SALARIES	<u>0</u>	0 242 254	0.547.040	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL CERTIFICATED	5,939,658	6,348,954	6,547,849	6,595,852	6,645,256	6,675,236
2100 INSTRUCTIONAL AIDES	347,664	424,106	454,134	460,258	465,800	470,025
2200 CLASSIFIED SUPPORT	587,506	728,599	742,410	752,000	762,000	772,000
2300 CLASSIFIED ADMINISTRATORS	308,881	311,343	324,097	328,256	332,555	337,656
2400 CLERICAL AND OFFICE 2900 OTHER CLASSIFIED SALARIES	481,365	505,845	526,844	532,084	537,056	542,586
TOTAL CLASSIFIED SALARIES	122,265 1,847,681	130,386 <b>2,100,279</b>	133,914 <b>2,181,399</b>	135,000 <b>2,207,598</b>	138,000 <b>2,235,411</b>	<u>141,000</u> <b>2,263,267</b>
TOTAL GLAGGITIED	1,047,001	2,100,213	2,101,333	2,201,330	2,233,411	2,203,201
3100 STRS	810,308	979,212	1,136,740	1,251,781	1,381,848	1,510,220
3200 PERS	180,233	241,629	243,793	356,461	396,845	440,390
3300 SOCIAL SECURITY	208,551	243,214	255,409	268,425	272,500	275,000
3400 HEALTH 3500 UNEMPLOYMENT INSURANCE	1,144,368 4,989	1,226,699 4,056	1,295,120 4,351	1,295,120 5,000	1,295,120 5,500	1,295,120 6,000
3600 WORKER'S COMPENSATION	171,471	199,320	192,038	200,000	200,000	200,000
3900 OTHER BENEFITS	100,089	100,872	149,853	95,000	93,000	91,000
TOTAL BENEFITS	2,620,009	2,995,002	3,277,304	3,471,788	3,644,812	3,817,730
	10,407,348	11,444,235	12,006,552	12,275,238	12,525,479	12,756,233
4100 TEXTBOOKS	27,942	206,000	40,000	40,000	40,000	40,000
4300 INSTRUCTIONAL SUPPLIES	742,494	<u>1,065,216</u>	828,407	728,407	728,407	728,407
TOTAL BOOKS AND SUPPLIES	770,436	1,271,216	868,407	768,407	768,407	768,407
5200 TRAVEL AND CONFERENCE	28,060	130,109	29,402	29,402	29,402	29,402
5300 DUES AND MEMBERSHIPS	3,775	12,061	12,061	12,061	12,061	12,061
5400 INSURANCE	119,332	122,224	122,224	124,000	124,000	124,000
5500 UTILITIES 5600 CONTRACTS, RENTS, LEASES	419,663 261,391	440,000 195,436	420,000 235,436	430,000 235,436	430,000 235,436	430,000 235,436
5750 DIRECT COSTS FOR CAFETERIA FD	-48,450	-45,000	-45,000	-45,000	-45,000	-45,000
5800 OTHER SERV. & OPERATING EXP.	276,995	298,482	239,482	250,000	250,000	250,000
5900 COMMUNICATIONS	41,575	<u>50,837</u>	50,837	75,000	75,000	<u>75,000</u>
TOTAL CONTRACTS/OTHER EXPENSE	1,102,341	1,204,149	1,064,442	1,110,899	1,110,899	1,110,899
6500 EQUIPMENT REPLACEMENT	56,177	250,000	200,000			
TOTAL CAPITAL OUTLAY	56,177	250,000	200,000	0	0	0
7142 COMMUNITY SCHOOL/SELPA	502,689	731,189	760,000	790,000	820,000	850,000
7350/7613 Interfund (to/from Cafeteria)	45,890	15,000	15,000	15,000	15,000	15,000
7649 OTHER LOAN PAYMENTS	55,045	55,045	<u>55,045</u>	55,045	<u>27,522</u>	<u>0</u>
TOTAL 7000 OTHER OUTGO	603,624	801,234	830,045	860,045	862,522	865,000
TOTAL EXPENDITURES & TRANSFERS OUT	12,939,926	14,970,834	14,969,446	15,014,589	15,267,307	15,500,539

Multi-Year Projection Summary - February 9, 2016

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	14/15 ACTUALS	15/16 BUDGET	16/17 BUDGET	17/18 BUDGET	18/19 BUDGET	19/20 BUDGET
TOTAL REVENUES	12,793,104	14,862,155	14,876,964	15,025,312	15,065,102	15,505,667
TOTAL EXPENSES & TRANSFERS OUT	12,939,926	14,970,834	14,969,446	15,014,589	15,267,307	15,500,539
TOTAL REVENUES LESS EXPENDITURES	-146,822	-108,679	-92,482	10,723	-202,205	5,128
GENERAL FUND BEGINNING BALANCE	1,347,994	1,201,172	1,092,493	1,000,011	1,010,734	808,529
LESS AMOUNT ABOVE REVENUES LESS EXP	-146,822	-108,679	-92,482	10,723	-202,205	5,128
Less Reserve for Revolving Cash		-30,350	-30,350	-30,350	-30,350	-30,350
less Reserve for Van/Bus Replacement		-35,000	-70,000	-105,000	-140,000	-175,000
less Reserve for Technology		-15,000	-30,000	-45,000	-60,000	-75,000
Less Reserve for Curriculum/Textbooks		-75,000	-150,000	-225,000	-300,000	-375,000
Less Restricted Fund Balance Prop 39/Common Core						
UNDISTRIBUTED GENERAL FUND RESERVE	1,201,172	937,143	719,661	605,384	278,179	158,306
% UNDISTRIBUTED RESERVE	9.28%	6.26%	4.81%	4.03%	1.82%	1.02%
3% UNDISTRIBUTED RESERVE IS	388,198	449,125	449,083	450,438	458,019	465,016
AMOUNT ABOVE (-BELOW) 3%	812,974	488,018	270,577	154,947	-179,841	-306,710
5% UNDISTRIBUTED RESERVE IS	646,996	748,542	748,472	750,729	763,365	775,027
AMOUNT ABOVE (-BELOW) 5%	554,176	188,601	-28,811	-145,345	-485,187	-616,721
RECOMMENDED RESERVE 3% Plus one Year LCFF	Growth					
LCFF Growth Amount over Prior Year		\$ 1,462,460	\$ 704,548	\$ 485,531	\$ 58,790	\$ 440,565
Plus 3% Reserve		\$ 449,125	\$ 449,083	\$ 450,438	\$ 458,019	\$ 465,016
Total Recommended Reserve	\$ 1,451,034	\$ 1,911,585	\$ 1,153,631	\$ 935,969	\$ 516,809	\$ 905,581
AMOUNT ABOVE (-BELOW) RECOMMENDED RESERVE	\$ (249,862)	\$ (974,442)	\$ (433,971)	\$ (330,584)	\$ (238,631)	\$ (747,275)
LCFF FUNDING ESTIMATE:	14/15 BUDGET	15/16 BUDGET	16/17 BUDGET	17/18 BUDGET	18/19 BUDGET	18/19 BUDGET
TOTAL ADA	1386.33	1395.25	1395.25	1395.25	1395.25	1395.25
multiply x SSC Calculated recommended amount per ADA	\$ 7,844	\$ 8,842	\$ 9,347	\$ 9,695	\$ 9,737	\$ 10,053
Total LCFF Funding Budgeted	\$ 10,874,660	\$ 12,337,120	\$ 13,041,668	\$ 13,527,199	\$ 13,585,989	\$ 14,026,554
% Increase over Prior Year	10.77%	13.45%	5.71%	3.72%	0.43%	3.24%
CUSD P-2 ADA	1381.29	1389.12	1389.12	1389.12	1389.12	1389.12
Adult Transition Class Reported by CCOE	5.04	6.13	6.13	6.13	6.13	6.13
Community School ADA Reported by CCOE TOTAL ADA CUSD LCFF	<u>0</u> 1386.33	<u>0</u> 1395.25	<u>0</u> 1395.25	<u>0</u> 1395.25	<u>0</u> 1395.25	0 1395.25
	1000.00	-74K ROP	-130K ROP	-167K ROP	-167K ROP	-167K ROP
NOTE:13-14 Deficit Sending \$214,393 does not reflect	t above due to	accounting for Co	ommon Core and I	Prop 39 funds		
		ASSUMPTIONS	ASSUMPTIONS	ASSUMPTIONS	ASSUMPTIONS	ASSUMPTIONS
		Add 0 ADA	Same ADA	Same ADA	Same ADA	Same ADA

ASSUMPTIONS	ASSUMPTIONS	ASSUMPTIONS	ASSUMPTIONS	ASSUMPTIONS			
Add 0 ADA	Same ADA	Same ADA	Same ADA	Same ADA			
5/19/2015	5 Added Teachers	No New Staff	No New Staff	No New Staff			
Staffing	\$214/ADA one time						
Proposal Positions	+100K MOT						
Added							
800K One Time							
Loss of \$74K ROP	Loss of \$130K ROP	Loss of \$167K ROP	Loss of \$167K ROP	Loss of \$167K ROP			
SELPA Higher Salary Agreement Budgeted							



#### **Superintendent Evaluation 2016**

#### Instructions:

Board members should rate each descriptor which they have observed or of which they have direct knowledge. Comments should be added, and are required for any rating below a 3 - Average.

The Board President will compile the results from all board members into one summary evaluation document and present them to the board prior to presenting the evaluation document to the Superintendent. The Superintendent will complete a self-evaluation prior to the meeting with the President and be prepared to present documentary evidence supporting each descriptor.

Following the meeting with the superintendent, the Board President will make any necessary changes to the evaluation and present the finalized document to the full board for their approval.

#### MISSION AND VISION FOCUS

1. Shapes District programs, plans, and activities to ensure that they are integrated, articulated through the grades, and consistent with the vision.

Far Below Average	Below Average	Average	Above Average	Excellent
Comments				

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Is proactive in the determination of district needs and policy priorities.  Far Below Average Below Average Average Above Average Excellent  Domments  Ensures that the district operates consistently within the parameters of federal, state, and local laws, policies, regulations, and statutory requirements.  Far Below Average Below Average Average Above Average Excellent
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Encourages and inspires others to higher levels of performance, commitment, and motivation.  Far Below Average Below Average Average Above Average Excellent  Imments  Provides opportunities for all members of the school community to develop and use skills in aboration, distributed leadership, and shared responsibility.  Far Below Average Below Average Average Above Average Excellent		Below Average	Average	Above Average	Excellent
Encourages and inspires others to higher levels of performance, commitment, and motivation.  Far Below Average Below Average Average Above Average Excellent  Inments  Provides opportunities for all members of the school community to develop and use skills in aboration, distributed leadership, and shared responsibility.  Far Below Average Below Average Average Above Average Excellent					
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Domments  B. Provides opportunities for all members of the school community to develop and use skills in ollaboration, distributed leadership, and shared responsibility.  Far Below Average Below Average Average Above Average Excellent					
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omments				
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Far Below Average	Below Average	Average	Above Average	Excellent
	nievement as the top pog g student achievement	-	ntly communicates this to	o others. Bases
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lecisions on improving	g student achievement	. This priority is refl	ected in the budget.	
lecisions on improving	g student achievement	. This priority is refl	ected in the budget.	

Far Below Average	Below Average	Average	Above Average	Excellent
omments				
8. Opens the District	to the public and welco	omes and facilitates	constructive conversation	ons about how to
mprove student learni	ng and achievement.			
Far Below Average	Below Average	Average	Above Average	Excellent
omments				
9. Believes in and fac	cilitates the developme	nt of short/long tern	n goals for the district. Al	igns the
	cilitates the developme thin the budget to acc			igns the
				igns the Excellent
vailable resources wi	thin the budget to acc	omplish these goals	S.	
vailable resources wi	thin the budget to acc	omplish these goals	S.	
vailable resources wi	thin the budget to acc	omplish these goals	S.	
vailable resources wi	thin the budget to acc	omplish these goals	S.	
rvailable resources wi Far Below Average	thin the budget to acc	omplish these goals	S.	
rvailable resources wi Far Below Average	thin the budget to acc	omplish these goals	S.	
rvailable resources wi Far Below Average	thin the budget to acc	omplish these goals	S.	
rvailable resources wi Far Below Average	thin the budget to acc	omplish these goals	S.	
rvailable resources wi	thin the budget to acc	omplish these goals	S.	

Far Below Average	Below Average	Average	Above Average	Excellent
omments				
I. There is an on-goir	ng review process to be	e sure the curriculu	m is aligned to the state	standards and
eets the needs of ou	r students.			
Far Below Average	Below Average	Average	Above Average	Excellent
omments				
DMMUNICATION AND CO	DMMUNITY RELATIONS			
DMMUNICATION AND CO	DMMUNITY RELATIONS			
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DMMUNICATION AND CO	DMMUNITY RELATIONS			
DMMUNICATION AND CO	DMMUNITY RELATIONS			
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32. Projects and promo	otes a positive image o	of the district.		
Far Below Average	Below Average	Average	Above Average	Excellent
Comments				
00 Concretes augment	for the eaboal by two		a viitla kavada aiaian maaka	una in the eath as
33. Generates support community.	for the school by two-	way communication	n with key decision-make	ers in the school
Far Below Average	Below Average	Average	Above Average	Excellent
Comments				
34 Actively seeks com	nmunication, as appror	oriate, and works to	provide alternative mea	ns of contact with
the community.	до арргор			
Far Below Average	Below Average	Average	Above Average	Excellent
Comments				

Far Below Average	Below Average	Average	Above Average	Excellent
omments				
6. Initiates and active	ly engages the media.			
Far Below Average	Below Average	Average	Above Average	Excellent
omments				
OHIHEHIS				
7. Is visible and appro	pachable by members	of the community. A	Attends a variety of even	ts.
			Attends a variety of even	
7. Is visible and appro	pachable by members Below Average	of the community. A	Attends a variety of even	ts.  Excellent
Far Below Average				
Far Below Average				
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Far Below Average				

haviors from others.  Far Below Average Below Average Average Above Average Excellent	Models personal and professional ethics, integrity, justice, and fairness, and expects the same naviors from others.  Far Below Average Below Average Average Above Average Excellent	Far Below Average	Below Average	Average	Above Average	Excellent
. Models personal and professional ethics, integrity, justice, and fairness, and expects the same haviors from others.  Far Below Average Below Average Average Above Average Excellent	Models personal and professional ethics, integrity, justice, and fairness, and expects the same naviors from others.  Far Below Average Below Average Average Above Average Excellent					
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haviors from others.	Far Below Average Below Average Average Above Average Excellent	. Models personal ar	nd professional ethics,	integrity, justice, a	nd fairness, and expects	the same
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mments	nments	Far Below Average	Below Average	Average	Above Average	Excellent
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Far Below Average	Below Average	Average	Above Average	Excellent
mments				
. Delegates respons cisionmaking skills.	ibility to staff that will for	oster professional g	rowth, leadership and	
Far Below Average	Below Average	Average	Above Average	Excellent
Tal below Average	Delow Average	Average	Above Average	LACEIIEIIL
mments				

Far Below Average	Below Average	Average	Above Average	Excellent
omments				
3. Establishes a syste	em of keeping staff cor	ntinually informed o	f important matters.	
Far Below Average	Below Average	Average	Above Average	Excellent
omments				
4. Regular visits to bu	uildings and classroom	s are a priority item	ı.	
	uildings and classroom			Excellent
4. Regular visits to bu	uildings and classroom Below Average	s are a priority item Average	I.  Above Average	Excellent
				Excellent
				Excellent
Far Below Average				Excellent
Far Below Average				Excellent
Far Below Average				Excellent
Far Below Average				Excellent
Far Below Average				Excellent
Far Below Average				Excellent
Far Below Average				Excellent

45. Additional Comments:	These standards were adapted from the Interstate School Leaders Licensure Consortium (ISLLC) Standards for School Leaders (1996). Washington, DC: Council of Chief State School Officers. Adaptations were made for the California Professional Standards for Educational Leaders (2001) by representatives from the California School Leadership Academy at WestEd, Association of California School Administrators, California Commission on Teacher Credentialing, California Department of Education, and California colleges				
	45. Additional Comments:				